Aging Office of Western Nebraska Updates to the SFY 2020-2023 Area Plan July 1, 2020 through June 30, 2023

Annual Budget

July 1, 2022 through June 30, 2023

Grantor: State Unit on Aging Division of Medicaid & Long-Term Care Department of Health & Human Services P.O. Box 95026 Lincoln, NE 68509



1517 Broadway Suite 122 Scottsbluff, Nebraska 69361 Phone (308)635-0851

March 14, 2019

Cynthia Brammeier Department of Health and Human Services State Unit on Aging Division of Medicaid & Long-Term Care P.O. Box 95026 Lincoln, NE 68509-5026

Dear Cynthia:

The following is the Aging Office of Western Nebraska submission of our annual plan and the 4 year plan document.

If you have any questions or concerns, would you please contact me?

Sincerely, Cheryl R. Brunz

Cheryl R. Brunz Executive Director Aging Office of Western Nebraska

AREA AGENCY ON AGING:

Aging Office of Western Nebraska

Application to operate a service project for older Nebraskans under the Older Americans Act, as reauthorized and amended for the period beginning in planning and July 1, 2022 and ending June 30, 2023 service area.

AND

Annual application for support for the period beginning July 1, 2022 and ending June 30, 2023

The applicant agrees to comply with all federal state and local rules, regulations and policies as outlined in the Older Americans Act, as amended; the Nebraska Community Aging Services Act, the Nebraska Care Management Act, the Local Long-Term Care Ombudsman Program; policies and/or regulations established by the HHS-State Unit of Aging and all other applicable rules, regulations, assurances and ordinances. This includes assurances included in this document.

GRANTEE:				Area Agency on Aging Governing Board Chairperson (or comparable official authorized to sign this document):		
Name:	Aging Office of Western N	ebraska		Name:	Larry Engstrom	
Address:	1517 Broadway Ste. 122			Address:	1517 Broadway Ste. 122	
City:	Scottsbluff	_, NE Zip	69361	City:	Scottsbluff , NE Zip 69361	
Phone:	(308) 635-0851			Phone:	308-635-0851	
Executive C	Officer: Cheryl Brunz					

APPLICATION FOR FUNDS 7/1/2022 through 6/30/2023

(Lines 17a, 17b, 17c, 18a, 18b, 18c, & 19)

SUBTOTAL	\$1,608,460.60
State Funds (such as Care Management, ADRC, Senior Volunteer) (Lines 17a, 17b, 17c, & 19)	\$317,450.00
VII-Ombudsman & Elder Abuse	\$0.00
III-E - Family Caregivers Support Program	\$109,225.00
III-D - Disease Prevention & Health Promotion	\$9,023.00
lil-C(2) - Home-Delivered Meals	\$496,927.00
III-C(1) - Congregate Meals	\$352,227.60
III-B - Supportive Services	\$323,608.00

Area Agency on Aging Composite Match (Lines 14a-15b) Area Agency on Aging Composite Non-Match (Lines 10 - 12b) Area Agency on Aging Composite Gross Cost (Line 9)

I hereby certify that I am authorized to submit this application and plan

Signed: 0 Cheryl Brunz

Executive Officer Aging Office of Western Nebraska

Larry Engstrom

\$447,309.00

\$1,550,870.54

\$3 606 640 07

Chairperson Aging Office of Western Nebraska

SIGNED COPY INCLUDED WITH STATE PLAN

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SECTION A ADMINISTRATIVE

Description of the Aging Office of Western Nebraska

The Aging Office of Western Nebraska is one of eight designated in the State of Nebraska. We are a part of the State and National Aging Network designated to assist our elderly population. It is created as a unit of local government by consortium of Counties. Western Nebraska is the service are of the Aging Office of Western Nebraska (AOWN) composed of the eleven counties of the Panhandle.

The Panhandle area covers 14,138 square miles or 18% of he are of the State of Nebraska. Within these eleven counties are thirty six (36) villages/towns. Per the 2010 Census the total population of the Western Nebraska counties is 85,253 or 4.44% of the total State population. The elderly population, 65 or older, in Western Nebraska totals 16,861 citizens or 19.77% of the total population of Western Nebraska.

Banner County	173
Box Butte County	2,025
Cheyenne County	1,771
Dawes County	1,582
Deuel County	463
Garden County	534
Kimball County	883
Morrill County	982
Scotts Bluff County	6,764
Sheridan County	1,354
Sioux County	331
Total	16,861

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Eligibility for services is determined by age. A person must be 60 years of age or older to qualify, but other considerations may be given. Please contact the AOWN for determination.

AOWN Mission Statement

To provide a comprehensive and coordinated service delivery system to assist elderly citizens remain safe and independent in their own home and community.

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SECTION A:

AGING OFFICE OF WESTERN NEBRASKA

The Aging Office of Western Nebraska (AOWN) maintains the ongoing mission of providing a comprehensive and coordinated service delivery system to assist elderly citizens to remain safe and independently in their own home and community, for older persons in the Panhandle of Nebraska.

Re-established in 1981, the AOWN is located geographically and is responsible for aging services in the Planning and Service Area L of the State of Nebraska. PSA-L is composed of the eleven (11) counties consisting of Banner, Box Butte, Cheyenne, Dawes, Deuel, Garden, Kimball, Morrill, Scotts Bluff, Sheridan, and Sioux. All eleven counties of PSA-L are signatory to the AOWN via an Inter-Local Agreement. The Governance of the agency is composed of an elected county commissioner from each signatory county. The advisory Council to the AOWN is an elder representative from each signatory county appointed by their respective county.

SERVICES

Currently Title III and other funded services that are available either directly or by contract by the AOWN are inclusive of: Congregate nutrition, Home Delivered nutrition, Nutrition Education, In-Home Handyman/Chore, In-Home Handyman/Homemaker, Outreach, Legal Assistance, Legal Outreach, Health Promotion/Disease Prevention (evidence-based), Information & Assistance, Supportive Services, Self-Directed Care, Telephone & Visiting, Senior Center Hours, Material Distribution, Social Activities, Information Services, Health Clinic, Caregiver Counseling, Caregiver Training, Caregiver Respite, Caregiver supplemental Services, Caregiver Assistance: Information and Assistance, caregiver Outreach, Caregiver Information Services, ADRC (Information & Referral and Options counseling) Volunteer Ombudsman, Senior Volunteer Program, Care Management, Level of Care ,and Targeted Care Management. Much of the service provision by the AOWN is direct service provision due to the fact of the sparsity of available contractors in rural Nebraska.

- Congregate Nutrition is available throughout PSA-L at twenty (20) locations. Seventeen of the service locations are a direct service provision of the AOWN. One location is contractual with a public school, one with a restaurant in Hemingford and one with a senior center. A contractual agreement is maintained with the Office of Human Development for congregate meal provision to the developmentally disabled elderly. All congregate nutrition services are available five (5) days per week, Monday Friday for the noon meal and meets 1/3 RDA.
- Home Delivered Nutrition is available throughout PSA-L from nineteen (19) service locations. Sixteen (16) of the service locations are direct services. One locations is a restaurant in Hemingford and tone with a Senior Center. Additional small communities of Lyman, Melbeta, and Minatare, also receive home delivered meals from these locations. Communities which have a Meals on Wheels program and are able to maintain with demand are not duplicated by the AOWN's Home Delivered Meals program. Home Delivered Nutrition service is a direct service provision of the AOWN. All Home Delivered Nutrition is available five (5) days per week, Monday Friday and meets 1/3 RDA.
- Nutrition Education is provided at each the AOWN's nutrition service locations throughout PSA-L. Educational presentations on various Nutrition issues are conducted twice during a fiscal year. All handout materials from the presentations are disseminated to home bound elderly through the Home Delivered Meals program. Nutrition Education is also a vital educational program presented at the annual Spring Wellness Festival.
- Senior Center hours: The hours of a multipurpose senior center that are open to the older individuals of that community which is an agreement with the Senior Centers.
- In-Home Handyman/Chore and Homemaker services are available in three(3) counties/city of PSA-L, Box Butte County, City of Kimball, and Morrill County. This service is provided by reimbursement contracts with units of local government, who in turn employ independent providers for the actual service delivery. The primary focus of the service is snow removal, yard work, and housekeeper assistance.
- Client Directed Care is available in the counties which do not have a structured Handyman/Chore program. Eligible clients are issued Grant Agreement to secure needed in-home services. The AOWN provides payment to the client once satisfactory approval by the provider of the service and the client/legal representative have signed the monthly calendar.
- Legal Assistance and Legal Outreach is provided by Nebraska Legal Aid through a contract maintained by the Nebraska Association of Area Agencies on Aging and Nebraska Legal Aid. Contractually Nebraska Legal Aid responds to a Legal Hotline for

the elderly which results in Case Work hours provided to the elderly. The lawyer from Nebraska Legal Aid will reach out to each Senior Center in our PSA-L to do informational sessions with the clients. Also the Nebraska College of Law provides annually a Law Civil Clinic held in our PSA-L.

- Material Distribution is a direct service provision of goods to an older individual at no cost or at a reduced cost which will directly support the health and independence of the individual with an assessed need.
- Information & Assistance is a direct service provision of the AOWN. To provide individuals with information on services available within the communities. AOWN also links individuals to the services and opportunities that are available and if needed establish follow up. This service is provided by all AOWN service locations along with the Central Office staff.
- Telephoning and Visiting, is directly provided by the AOWN providing a regular telephone or in person contact to or from isolated individuals with established procedures implemented in the event of a non-answered call.
- Social Activities is a provision of activities which foster the social wellbeing of individuals through social interaction and the satisfying use of leisure time.
- Information Services is a direct service that conveys information about available services, aging, or in the aging network. It is a one way mode of communication.
- Outreach is a direct service provision of the AOWN provided by all staff and service providers. This is and interactive activity that conveys information about available services, aging, or in the aging network.
- Health Promotion/Disease Prevention is provided with a contract with our local Panhandle Health Department. They will provide evidence based programs in our Senior Centers in the Panhandle of Nebraska.
- Care Management: This service is a direct service provision of the CHOICES program. This service is units of service are inclusive of Assessment, Care plan development, coordination, follow up and travel. This coordinates with the other aspects of the CHOICES services which allows for a seamless transition of care as the individual level of care intensifies.
- Caregiver counseling and Caregiver Training is designed to support caregivers and assist them in their decision making and problem solving. That provides family caregivers with instruction to improve knowledge and performance of specific skills relating to their caregiving roles and responsibilities.
- Caregiver Supplemental Services is a financial assistance program which allows for emergency response systems to be placed into the homes of elderly to help the Caregiver complement the care provided. Med Scope America, Sidney Regional Medical Center, and Philips Lifeline are the organizations that install and maintain the response systems for elderly on Care Management with assistance from the AOWN. The AOWN pays the monthly rental fee and requests a contribution from the Caregiver based on an established sliding fee scale. All other financial means of payment are investigated prior to the AOWN providing payment. This program allows for the caregivers to be away from their charges for a short period of time, knowing that the system will respond if something happens.
- Caregiver Respite is a service which offer temporary, substitute supports or living arrangements for care recipients in order to provide a brief period of relief or rest for caregivers.
- Caregiver Assistance: Information and Assistance is provided directly by the AOWN in assisting caregivers to identify and access appropriate resources available to them in caring for their loved ones.

- Caregiver Outreach: This service is a direct service provided by the AOWN RD staff that will attend public education and presentations looking for caregivers and giving information to prospective caregivers.
- Caregiver Information: This will be a direct service that will be information communicated by television, radio, flyers, newspaper, Facebook, etc. for information to caregivers about available services.
- Volunteer Ombudsman is a contractual agreement between the AOWN and the State Unit on Aging which trains volunteer advocates who serve as volunteer ombudsmen in long term care facilities. This program provides for the assurance of resident rights for those residing in the facilities. The AOWN helps fund special functions for the volunteers.

	PSA-L	county	% 65+ of	%65+ of	county	county	county
	TOTAL	65+	county	panhand.	65+	% 65+	% 65+
	POP.	рор.	total pop.	65+ pop.	minority	minority	poverty
BANNER	742	173	23.30%	1.03%	16	9.00%	0.38%
BOX BUTTE	10,886	2,025	18.60%	12.01%	379	18.70%	9.29%
CHEYENNE	9,676	1,771	18.30%	10.50%	184	10.40%	4.52%
DAWES	8,890	1,582	17.80%	9.39%	234	14.80%	5.75%
DEUEL	1,883	463	24.60%	2.75%	41	8.90%	1.01%
GARDEN	1,906	534	28.00%	3.17%	52	9.80%	1.28%
KIMBALL	3,619	883	24.40%	5.24%	125	14.20%	3.08%
MORRILL	4,836	982	20.30%	5.82%	181	18.40%	4.43%
SCOTTS BLUFF	36,363	6,764	18.60%	40.11%	2,584	38.20%	63.38%
SHERIDAN	5,289	1,354	25.60%	8.03%	255	18.80%	6.24%
SIOUX	1,203	331	27.50%	1.96%	26	7.90%	0.64%
TOTAL	85,293	16,861	19.77%		4,076	0.24	
NEBRASKA	1,920,076						

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SERVICES PROVIDED DIRECTLY BY AOWN

Currently Title III and other funded services that are available either directly or by contract by the AOWN are inclusive of: Congregate nutrition, Home Delivered nutrition, Nutrition Education, In-Home Handyman/Chore, In-Home Handyman/Homemaker, Outreach, Legal Assistance, Legal Outreach, Health Promotion/Disease Prevention (evidence-based), Information & Assistance, Supportive Services, Self-Directed Care, Telephone & Visiting, Senior Center Hours, Material Distribution, Social Activities, Information Services, Health Clinic, Caregiver Counseling, Caregiver Training, Caregiver Respite, Caregiver supplemental Services, Caregiver Assistance: Information and Assistance, caregiver Outreach, Caregiver Information Services, ADRC (Information & Referral and Options counseling) Volunteer Ombudsman, Senior Volunteer Program, Care Management, Level of Care ,and Targeted Care Management. Much of the service provision by the AOWN is direct service provision due to the fact of the scarcity of available contractors in rural Nebraska.

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- Legal Assistance and Legal Outreach is provided by Nebraska Legal Aid through a contract maintained by the Nebraska Association of Area Agencies on Aging and Nebraska Legal Aid. Contractually Nebraska Legal Aid responds to a Legal Hotline for the elderly which results in Case Work hours provided to the elderly. The lawyer from Nebraska Legal Aid will reach out to each Senior Center in our PSA-L to do informational sessions with the clients. Also the Nebraska College of Law provides annually a Law Civil Clinic held in our PSA-L.
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- Information Services is a direct service that conveys information about available services, aging, or in the aging network. It is a one way mode of communication.
- Outreach is a direct service provision of the AOWN provided by all staff and service providers. This is and interactive activity that conveys information about available services, aging, or in the aging network.
- Health Promotion/Disease Prevention is provided directly throughout PSA-L. The workshop presentations are conducted by trained volunteers and are evidence based workshops. The workshop that we hold will be approved thru the SUA for the most up to date workshops. The non-evidence based activities that do not meet ACL/AoA definition are also included for example blood pressures, FROGS, Health risk assessments, etc.
- Care Management: This service is a direct service provision of the CHOICES program. This service is units of service are inclusive of Assessment, Care plan development, coordination, follow up and travel. This coordinates with the other aspects of the CHOICES services which allows for a seamless transition of care as the individual level of care intensifies.
- Caregiver counseling and Caregiver Training is designed to support caregivers and assist them in their decision making and problem solving. That provides family caregivers with instruction to improve knowledge and performance of specific skills relating to their caregiving roles and responsibilities.
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Good Life. Great Mission.

DEPT, OF HEALTH AND HUMAN SERVICES

DIRECT DELIVERY SERVICE REQUEST FOR FY 2019-2023

Unless as otherwise permitted or required by law or an exception granted by the State Unit on Aging, the Direct Service Waiver request is submitted with the Area Agency on Aging's two, three or four-year Area Plan. An approved request remains in effect during the Area Plan time period, unless terminated by either the Area Agency on Aging or the State Unit on Aging. Include this form and your supporting documentation, in your Area Plan submission.

In accordance with Section 307 (a) (8)(A) and 306 (b) of the Older Americans Act, the Aging Office of Western Nebraska Requests delivery of the following services:

Service III E Family Caregiver Support	Location (Cities/Counties) PSA-L
III C-1 Congregate Nutrition- See attached	PSA-L
III C-2 Home Delivered Nutrition	PSA-L
IIIB Supportive Services	PSA-L
IIID Health Promotion	PSA-L

Justification/Reason for Request (must select one):

1. Assure an Adequate Supply of Services (Supporting documentation included)

2. Services Related to the Area Agency on Aging's Administrative Function (Written explanation included)

3. Provide Services More Economically and with Comparable Quality (Supporting documentation included)

4 The waiver request is ongoing from year to year. A Request for Proposal was issued insert Date RFP published

Approval of the 2019-2023 Area Plan includes granting of the requested waiver.

Service Number	Area Agency on Aging	Max. Cost	Provide Service Paid by OAA Y/N	
4.	Aging Office of Western Nebraska	\$753,812	Y	
8. `	Aging Office of Western Nebraska	\$974,053	Y	
13.	Aging Office of Western Nebraska	\$10,425	Y	
14.	Aging Office of Western Nebraska	\$3,000	N	
30.	Aging Office of Western Nebraska	\$3,621	Y	

DIRECT SERVICE PROVISION

RevierdF11/6/201&rea Plan FY 2020-2023



March 2019

NEBRASKA

Aging Office of Western Nebraska

Good Life. Great Mission. DEPT. OF HEALTH AND HUMAN SERVICES

31.	Aging Office of Western Nebraska	\$7,449	Y
23.	Aging Office of Western Nebraska	\$18,767	Y

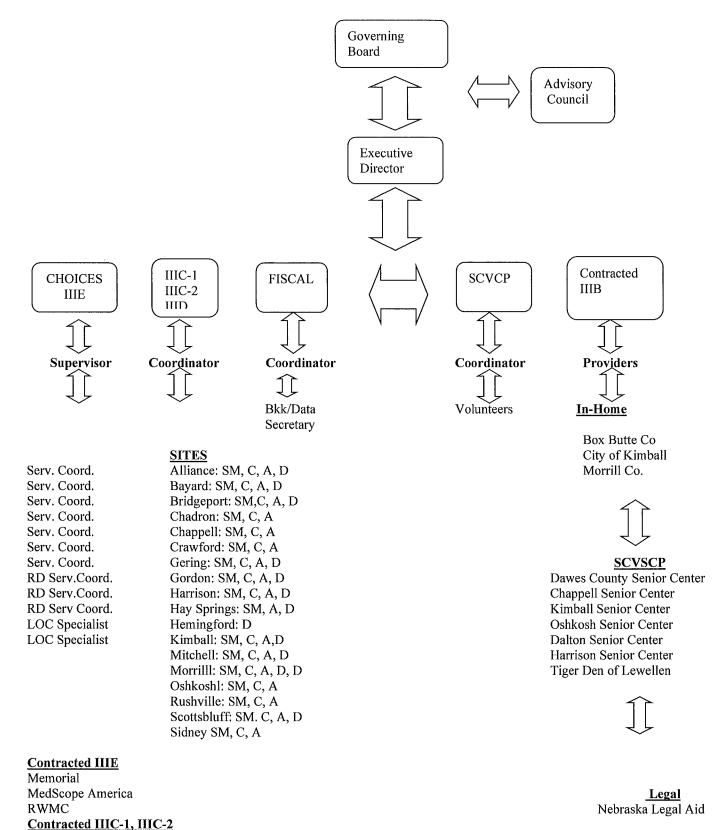
Revise 11/6/2018 rea Plan FY 2020-2023

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March 2019

Contra	icted Se	ervices			
	IIIB Servi	ices			
	Handyman				
		City of Allia	ince		
		City of Kim	ball		
		County of I	Morrill		
	Legal Assis	tance			
	Legal Assis	Ne4A			
	III C1 Ser	vices			
	Congregate				
			unty Schools	5	
		Lewellen T			
		Hemingfor	d Treasured	Grounds	
	III C2 Services				
	Home Deliv	vered Meals	5		
		Banner Cou	unty Schools	5	
		Lewellen T	iger Den		
		-	d Treasured	Grounds	
		Kimball Ha			
		Crawford H	landibus		
		•			
	III D Serv				
	Health Pro	motion/Dise			
		Panhandle	Public Heal	th Departm	ent
	III E Serv	ices			
		Supplement	al Services		
	Caregivers	Philips Life			
		MedScope			
		-	ional Medic	al Center	
	1				I

FY '21 AOWN ORGANIZATIONAL CHART



ADWN FOUR YEAR FY2020-2023 Pg A-11

Aprilzozo

Banner School

Hemingford Treasured Ground

Tiger Den of Lewellen City of Crawford HD Kimball Co. Handybus HD

AOWN Staff Listing with FTE

POSITION

Name

OFFICE/SITE LOCATION

FTE

ADMINISTRATIVE

Director	Cheryl Brunz	Scottsbluff	1.00
Fiscal Coordinator	Scott Stockwell	Scottsbluff	1.00
Bookkeeper	Carol Hauck	Scottsbluff	1.00
Secretary	Morgan Gardner	Scottsbluff	1.00
Options Counselor	Amanda Fertig	Scottsbluff	1.00
Choices			
Choices Supervisor	Anne Marie Lauderdale	Scottsbluff	1.00
Service Coordinator/Care Manager	Ronna Leider	Scottsbluff	1.00
Service Coordinator/ Care Manager	Tena Cline	Scottsbluff	1.00
Service Coordinator/ Care Manager	Amy Nelson	Kimball	1.00
Service Coordinator/Care Manager	Steve Trickler	Scottsbluff	1.00
Service Coordinator/Care Manager	Teresa Ross	Chadron	1.00
Service Coordinator/Care Manager	Samantha Wlliams	Scottsbluff	1.00
Service Coordinator/Care Manager	Samantha Clark	Chadron	1.00
Service coordinator/Care Manager	Kelsey Hart	Chadron	1.00
Resource Development/Care Management Worker	Hesper Gentry	Sidney	1.00
Resource Development/Care Management Worker/Senior Volunteer Project Director	Lisa Blanton	Scottsbluff	1.00
Resource Development/Care Management Worker/ Voucher/ERS	Jill Forella	Scottsbluff	1.00
Programs Programs Coordinator	Mary Smith	Scottsbluff	1.00
Nutrition			
Site Manager	Angie Flesner	Alliance	1.00
Cook	Darci Leistritz	Alliance	0.89
Aide	Helen Hudson	Alliance	0.57
Delivery	Deb Lawson	Alliance	0.25
Site Manager	Diana Hagel	Bayard	0.51
Cook	Chelsea Nuss	Bayard	0.51
Aide/Delivery	Tracy Bennett	Bayard	0.38
Site Manager/Cook	Michelle Daily	Bridgeport	0.64
Delivery/Aide	Colleen Blue	Bridgeport	0.38

Site Manager	Sheila Motz	Chardon	0.64
Cook	Jody Larsen	Chardon	0.89
Aide	Cherie Hanchett	Chardon	0.64
Site Manager	Kim Schultz	Chappell	0.38
Cook	Marie Long	Chappell	0.64
Aide	Kim Schultz	Chappell	0.25
Site Manager	Judy Gortsema	Crawford	0.38
Cook	Darlene Serres	Crawford	0.51
Aide	Tammy Goodard	Crawford	0.25
Site Manager	Bonnie Pelster	Gering	1.00
Cook	Mary Angela Bustinga	Gering	0.625
Aide	Colleen Sterkel	Gering	05
Aide	Heather Schanols	Gering	0.375
Delivery	Heather Schanols	Gering	0.25
Delivery	Tina Garcia	Gering	0.375
Site Manager	Elaine Waldron	Gordon	0.5
Cook	Janet Sasse	Gordon	0.625
Aide	Diane Coats	Gordon	0.375
Delivery	Diane Coats	Gordon	0.125
Site Manager	Donna Wickersham	Harrison	0.25
Aide	Virginia Sides	Harrison	0.25
Cook	Donna Wickersham	Harrison	0.25
Delivery	Virginia Sides	Harrison	0.125
Site Manager /Aide	Peggy Tlustos	Hay Springs	0.50
Delivery	Patty Schramm	Hay Springs	0.50
Site Manager	Eileen Rowley	Kimball	0.38
Cook	Teresa Lockwood	Kimball	0.75
Aide	Eileen Rowlee	Kimball	0.31
Delivery		Kimball	0.25
Site Manager	Jessica Peterson	Mitchell	0.75
Cook	Carrie Mowry	Mitchell	0.438
Cook	Phyllis Aller	Mitchell	0.438
Aide	Randall Aller	Mitchell	0.375
Delivery	Randall Aller	Mitchell	0.125
Delivery	Danny Howell	Mitchell/Morrill	0.438
Site Manager	Nicolette Bruesch	Oshkosh	0.438
Cook	Kali Mason	Oshkosh	0.438
Aide	Nicolette Bruesch	Oshkosh	0.125
Delivery	Kali Mason	Oshkosh	0.125
Site Manager	Judy Thomas	Rushville	0.375
Cook	Judy Schultz	Rushville	0.625

Aide	Tresa Grover	Rushville	0.375
Site Manager	Judy Schaefer	Sidney	0.625
Cook	Lana Speers	Sidney	0.75
Aide	Paula Gudahl /Tara Gray	Sidney	0.625

GOVERNING BOARD

BANNER COUNTY Sharon Sandberg

BOX BUTTE COUNTY Doug Hashman

CHEYENNE COUNTY Phil Sanders

DAWES COUNTY Webb Johnson

DEUEL COUNTY William "Bill" Klingman

GARDEN COUNTY Terry Krauter

KIMBALL COUNTY Larry Engstrom

MORRILL COUNTY Suzanna Batterman

SCOTTS BLUFF COUNTY Ken Meyer

SHERIDAN COUNTY Loren Paul

SIOUX COUNTY Allerton Hal Downer

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ADVISORY COUNCIL

(By County)

BANNER Sandy Beals

BOX BUTTE

Diana Smith

CHEYENNE

Charlotte Dorwart Sec/Treas

DAWES

Vacant

DEUEL

Fauneil Johnson

GARDEN

Robert Radke Vice Chair

KIMBALL Rosalee Lewellen

MORRILL Judy Oltmann

SCOTTS BLUFF

Lucille Cooper Chair

SHERIDAN Leota "Odey" Ray

SIOUX Lona Thayer

SECTION B PROGRAM GOALS, OJECTIVE, AND STRATEGIES

Description of How AOWN Achieves Goals

The Aging Office of Western Nebraska has assigned the need to track the accomplishment of Goals for 2020-2023 to the Fiscal office. The Fiscal Office will established a set of Excel worksheets for each goal and will established a filing system to keep records of the activities pertaining to each goal.

With each goal there will be evidences which will be determined and developed to acknowledge the fulfillment of an activity identified in the goal. These evidences are completed/collected by the staff involved with the activity and turned into the Fiscal office as their proof the activity has been completed. The Fiscal office will track the completed activities on the worksheets and file the documentation provided.

Reporting of the Goal achievements will be discussed monthly by the AOWN management team during their weekly meeting. The Managers will discuss the success of the tracking process and will identify upcoming events to be tracked.

Goals 2020-2023

Goal 1: Advocacy

Advocate to ensure the interests of people with disabilities, older adults, and their family members are reflected in the design and implementation of public policies and programs.

Objective 1:

Increase public awareness and understanding of the interests of people with disabilities, older adults, and their family members.

Strategy 1:

Increase public awareness through radio and TV ads, public speaking, social media, paid and unpaid media.

Performance Measure:

1. Agency will increase public speaking

engagements by 10% by June 30, 2023. Baseline is 12 speaking engagements for FY 23. Measured by outreach, information services, caregiver outreach and Caregiver information services.

Strategy 2:

Seek opportunities for the AAAs to collaborate on messaging and awareness opportunities.

Performance Measures:

1.Collaboratively work with State Senators. Baseline is 8 meetings. Measured by documentation of the when, where, who and what. This will be measured thru Material distribution.

2. Increased number of meetings with the Director of Medicaid and the Director of DDD by 2 meetings in a year.

3 Maintain number of meetings with collaborating partners. Baseline is 12 meetings a year. Measured by documentation of meetings with the DD and Contractors of the ADRC.

Objective 2:

Engage Federal, State and Local policy makers and other partners to ensure existing policies and programs optimally reflect the interest of people with disabilities, older adults, and their family members.

Strategy:

Communicate and educate Federal, State and Local policy members to influence public policy related to people with disabilities, older adults, and their family members.

Performance Measure:

1, Maintain contact with the DDD division with TCM and LOC documentation. Baseline is Zero.

Objective 3:

Lead the development and implementation of new public policies and programs that advance the interest of people with disabilities, older adults, and their family members.

<u>Strategy:</u>

Work collaboratively with advocacy groups, AARP, caregivers, Disability Community, and others with similar interests.

Performance Measure:

Maintain the number of Panhandle Partnership Meetings that people attend from AOWN. Baseline is 4 annually.

Goal 2: Protect Rights and Prevent Abuse

Protect and enhance the rights; and prevent the abuse, neglect and exploitation of older adults and people with disabilities.

Objective 1:

Identify, strengthen, and enhance collaboration of programs at all levels that impact the rights and prevent the abuse, neglect, and exploitation of older adults and people with disabilities.

Strategy 1:

Develop strategic partnerships that encourage, educate, and empower stakeholders on the rights and prevention of abuse, neglect and exploitation of older adults and people with disabilities.

Performance Measures:

- 1. Maintain units of legal assistance. Baseline is 700 legal units. Measured by Legal Assistance clinics.
- 2. Maintain Legal Assistance clinics held in PSA-L. Baseline is 1 annually in the PSA-L. Measured by Legal Assistance.

Strategy 2:

Continue partnerships with disability partners, APS, and others to support elder rights and prevent abuse, neglect, and exploitation.

Performance Measure:

1. Increase newsletter articles, financial publications and social media awareness of elder abuse and financial exploitation. Baseline is 15 publications. Measured by Information Services.

Objective 2:

Educate and empower stakeholders on the rights and prevention of abuse, neglect, and exploitation of older adults and people with disabilities.

Strategy:

Implement tools for the education and empower stakeholders that include public speaking engagements, websites, outreach, and printed materials.

Performance Measure:

1. Increase the number of brochures that are printed and distributed each year on abuse, neglect, and exploitation. Baseline is zero. Measured by Information Services.

Objective 3.

Facilitate individual access to advocacy and representation to protect individual rights and prevent abuse.

Strategy:

Through legal service representation, elder access line, Ombudsman and presentations to the staff and the public, promote awareness of rights and prevent abuse, neglect and exploitation of older adults and people with disabilities.

Performance Measure:

- 1. Maintain the one Legal clinic annually that the AOWN puts on.
- 2. Maintain the Legal Aid of Nebraska attorney that does presentations at the Senior Centers annually at each location. FY 21 & FY 22 the Attorney was not able to attend in person, therefore all clients received brochures with a meal. FY23 the lawyer plans on resuming going to the Senior Centers.

Goal 3: Individual Self Determination

Work with older adults and people with disabilities as they fully engage and participate in their communities, make informed decisions, and exercise self-determination and control about their independence, well-being, and health.

Objective 1:

Promote programs and strategies that support community integration for older adults and people with disabilities.

Strategy:

Provide older adults and people with disabilities, and information, education, and counseling on their options to live as independently as possible in the community.

Performance Measures:

- 1. Maintain the number of persons served through Care Management; Baseline is 3780 units.
- 2. Increase number of persons served through Options Counseling in the ADRC by 5 Options Counseling. Baseline s 78.
- 3. Maintain the number of units of evidence-based programs and practices that empower individuals to improve the quality of their health, independence, and wellbeing. Baseline is 950.
- 4. Increase number of contacts served through I & R in the ADRC by 5% annually. Baseline is 713.

Goal 4: Long-Term Service and Supports

Enable people with disabilities and older adults to live in the community through the availability of and access to high-quality long-term care service and supports, including supports for families and caregivers.

Objective 1:

Provide comprehensive information to empower eligible individuals to make informed choices regarding long term care services and supports.

Strategy:

Increase public awareness through radio and television ads, public speaking, social media, paid and unpaid media.

Performance Measures:

1. Maintain publications and social media on long term care services and supports per year. Baseline is 15 annually. Measured by our public speaking events. This is being minimum speaking engagements for FY 21 & FY 22 due to COVID. FY 23 will back to speaking engagements.

Objective 2:

Ensure that the ADRC is an ongoing component of Nebraska's long-term care continuum, and that ADRC sites coordinate and establish partnerships with organization specializing in serving aging persons and persons with congenital and acquired disabilities.

<u>Strategy:</u>

Communicate and educate Federal, State and Local policy members to influence public policy related to older adults and people with disabilities.

Performance Measure:

1. Continue to speak to law makers and County Commissioners about importance of ADRC. Baseline is 4 meetings annually. Measured by our Governing Board meeting minutes. This has been met and will continue annually.

Objective 3:

Promote a convenient point of entry to eligible individuals seeking information and access to long-term care services and supports.

Strategy:

Continue to explore and work with the State Medicaid Agency in the development and implementation of a No Wrong Door system.

Performance Measure:

1. Continue to have representation from the Association on committees and subcommittees for No Wrong Door system. AOWN will participated in the LTC redesign meets per telephone. Baseline is 1 annually.

Objective 4:

Explore opportunities for sustainability of the Nebraska ADRC.

Strategy:

Advocate with the Nebraska Legislature to increase and make permanent funding for the ADRC.

Performance Measure:

1, Work with individual Board Members, Nebraska Senators, and the Association Lobbyist. Baseline is zero. This strategy has been met. FY 23 will address the new Nebraska Senators on ADRC. Baseline is zero. This will be measured by the number of meetings with the running candidates.

Goal 5: Effective and Responsive Management

Implement management and workforce practices that support the integrity and efficient operations of programs serving people with disabilities and older adults and ensure stewardship of taxpayers' dollars.

Objective 1:

Implement management improvement activities, including program integrity and internal control initiatives, to strengthen business processes, improve efficiency, and promote accountability.

Strategy:

Research and share best practices among the Area Agencies on Aging.

Performance Measure:

Share program integrity and internal controls by adding to the Agency of the Association meeting thru FY '23. Baseline is 3 thru FY'23.

Objective 2:

Utilize emerging technologies and leverage shared services to promote innovation, improve accessibility, and better support our mission.

Strategy:

Utilize new State software to record and report activities.

Performance Measure:

1. Staff will participate in training of new software. Baseline is zero. This objective was met. Offer to run the pilot program of new software in our PSA-L i.e. Peer Place bar coding, Legal Pro Bono etc. This will be measured by accomplishing the new systems.

PLANNING PROCESS

• The Aging Office of Western Nebraska employs a planning process which is a result of ongoing daily input received from service participants, monthly Advisory Council and Governing Board meetings, analysis of surveys, inter-agency coordination and planning, and the continual monitoring of existing service delivery. Local governance and direct service administration affords the agency the ability to identify and address local service needs and service deficits throughout the PSA-L as funding will allow.

• Formal plan development by the AOWN develops a coordinated and comprehensive plan of operation for PSA-L as funding permits with continual direction from the Advisory Council and Governing Board of the agency. Final review and adoption of the plan of operation is conducted by the Advisory Council and Governing Board prior to submission to the Nebraska State Unit on Aging. Both the Advisory Council and Governing Board review and approve any amendments to the plan which modifies funding or service provision.

• Service availability is well publicized and known in the communities. Written material on services and any service specific activity is translated into Spanish to address the predominant minority population in PSA-L. The AOWN CHOICES program is specifically targeted at older individuals with self-care limitations and toward individuals who are at risk of institutional placement. This particular program is available throughout PSA-L and its service provision also translated into Spanish. The AOWN maintains a web site, www.aown.org, which fully describes the services of the AOWN throughout the Panhandle of Nebraska.

• Priorities for service determination are in response to local identification. Elder service participants, service providers, senior organizations, advisory councils, and governing boards all provide input and direction in establishing priorities. Certain funding sources are directive in their utilization which in some cases does not allow much flexibility in meeting local determined priorities. As a primary direct service organization, the AOWN's Advisory & Governing Board will determine any priority shifts in resource allocation be it increases or decreases. Current service utilization is reviewed and monitored monthly by the Governance of the agency which is reflective in the planning process.

• The Aging Office of Western Nebraska follow the Fair Labor Standards Act (FLSA). Our employees work a 40 (forty) hour work week with overtime compensated at one and one-half hours for every hour of overtime worked. If employees meet the three requirements for white-collar exempt status, they are exempt from overtime. The four positions at AOWN that are exempt status are Executive Director, Fiscal Coordinator, Programs Coordinator, and CHOICES Supervisor.

• The Aging Office of Western Nebraska does extensive collaboration with other organizations which have a direct influence on the older population of PSA-L. AOWN staff serves or represents the agency on numerous boards and committees. Panhandle Partnership for Health and Human Services, Lifespan Respite, Wellness Festival, Senior Volunteer, Foster Grandparents, , amputee support group, Cooperative Ministries, and AARP district advisory. The majority of these organizations are regional in their coverage, which is inclusive of all of PSA-L. The Panhandle Partnership is made up of over fifty

different entities within the Panhandle of Nebraska, which the Aging Office of Western Nebraska is a part of. This allows for extensive collaboration with other service agencies even if there is not a direct collation with aging, but does address the entire lifespan.

• The Aging Office of Western Nebraska currently provides health promotion/disease prevention evidence based and non-evidence based services in the form of educational presentations, blood pressure screenings, Tai Chi for seniors, Living Well and Diabetes training. These services are structured to enhance the knowledge of the elderly participants of their medical circumstances and healthier living practices.

• In anticipation of the demographic changes in the elder population in the Panhandle of Nebraska, the Aging Office of Western Nebraska will continue to advocate for funding increases, both State and Federal, to address the needs of the increasing elder citizens of PSA-L. Pending is the Baby Boomer generation, which will necessitate changing the current structure of service delivery to not only address the changing needs but to be prepared for the influx in numbers of seniors. Communities will need to be prepared and educated to the increased elder citizenship and the demands placed on the infrastructure of communities. Home and community based services will be in high demand not only as the preference of the elder population but as a necessity in controlling taxes and Medicaid expense. But the reality is, that without an adequate funding investment by the State and Federal Government, services will be limited or curtailed to meet the future needs of the older population.

• Transportation service is and has been identified as a service priority for the seniors within PSA-L. Currently the public transportation availability is limited and is not providing access to demand. Evening and weekend service of the handibus program is a major deficit in meeting the needs of the elders. Transportation assistance between communities in rural Nebraska is an issue and has been met with Panhandle Trails in meeting the medical needs of seniors needing to attend a regional hospital or see limited medical providers within the State of Nebraska or going to Colorado. Again, the transportation assistance is limited on the availability of adequate funding to meet demand. The AOWN does provide coordination of transportation assistance as a by-product of other service provisions. The provision of the AOWN's nutrition programs provides access to the senior/nutrition locations, the AOWN contracts with handibus providers for the delivery of meals to home bound elderly, and the AOWN's CHOICES program assists case management clientele in securing appropriate transportation assistance in addressing the needs of this specific population.

• Implemented for FY'20, Client Directed Care will provide the grant agreement which utilizes a calendar by client and provider to secure needed in-home assistance by providers of the client's choice. The AOWN will reimburse the client/legal representative after a monthly calendar is provided of the work completed. The client has complete control of the selection of provider, supervision of the work being done, and payment.

• The Aging Office of Western Nebraska currently serves around 100 Native Americans thru out our PSA-L. The Native American population that we serve are offered and receive services and referrals from our office.

• Through the CHOICES program, the AOWN. Being responsive to LTC (Long Term Care) resident desires, the AOWN assesses the applicability of a residents return to less restrictive living arrangements

with the assistance of Home and Community Based services. Options are explored and discussed with the resident and family to identify the most appropriate plan of care.

• The Aging Office of Western Nebraska is a member of the Panhandle Partnership for Health and Human Services with more than 40 organizations involved. The mission is to build collaboration among agencies, networks and the broader community to find innovative solutions to improve the quality of life of people and communities in the Panhandle. Regional collaborations add resources, improve quality and return on investment, enhance the rural workforce and sustain change, provide prevention services, and provide leadership in innovative change as a benefit to the partnership.

• Spring Wellness Festival has been held annually for 23 years designed to help seniors 60 and over meet the challenges of growing older. Wellness includes not only physical health, but also intellectual, emotional and social well-being. The benefits of wellness are important at any age, but become more dramatic as we age. This program was developed with the hope that the individuals will acquire information to add life to their years rather than just years to their life.

• The Aging Office of Western Nebraska and League of Human Dignity work closely together to transfer clients from one agency to another as they transfer from adult to aged adults.

• The Doves Program is collaborating with other agencies to increase outreach and to improve services to survivors of sexual and domestic violence in later life.

• UNMC College of Nursing has received a grant from the Women Investing in Nebraska organization to open The Geriatric Cognitive and Mental Health Project for Rural Nebraska that AOWN has partnered with.

• Together with several of the colleges in our PSA-L we provide practicum experiences for students for human service, social work. We also talk with nursing and CNA(Certified Nursing Assistant) classes regarding provider opportunities and knowledge about the geriatric population with the AOWN services that are offered.

• ADRC has become a program rather than a pilot program. The ADRC whose primary purpose is to maintain information about human service resources in the community and to link people who need assistance with appropriate service providers and/or to supply descriptive information about the agencies or organizations which offer services. It assists an eligible individual in need of long-term care and his or her representatives to make informed choices about the services and setting which best meet his or her long-term care needs and that uses uniform data and information collection and encourages the widest possible use of community-based options to allow an eligible individual to live as independently as possible in the setting of their choice.

AOWN Four-Year Area Plan FY 2020-2023

SECTION C SERVICE

Def	Definition:							
Per	Performance of light housekeeping tasks provided in a person's home and possibly other							
con	nmunity settings. Task may in	clude pr	reparing r	neal	s, shopping for p	bers	sonal items,	
mai	<u>naging money, or using the te</u>	elephone	e, in addit	ion te	o light housewor	k.		
		Setting:			ne		Registered Service	
Eliç	gibility: Individual must be 60	years c	old or olde	er				
Clie	ent Details:							
\boxtimes	Collect ADLs				Client may be	And	onymous	
\boxtimes	Collect IADLs			\boxtimes	Client may Se	lf-C	Direct this Service	
	Collect NRA Score				Client may use Voucher			
Oth	er Reporting Requirements	s: N/A						
Pos	sible Funding Sources:							
	III-A (NSIP Raw Food)		III-D (He	alth	Pro)		ADRC (State)	
	III-B (Supportive Service)		III-E (Ca	regiv	/er)	\mathbf{X}	Local	
	III-C1 (Congregate Meal)	\boxtimes	CASA (State	e Aging)	X	Other	
	III-C2 (Home Delivered Mea	l) 🗆	Care Ma	anag	ement (State)			
□ May be MAC Eligible						ble		
Pro	vider A backg	ground c	heck is s	ugge	sted. This is a	oriv	ate business matter	
Red	quirements: and out	side the	scope of	SUA	VDHHS.			

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

This service is changing as of July 1, 2022. The Homemaker service will be handled thru our client directed care for all the counties in our PSA-L. The program will be where the client directs the care of the homemaker service with our grant agreement. The service for the grant agreement could be preparing meals, shopping for personal items, telephoning, light housework, laundry of bedding, etc. The client is required to pay the provider once the work is finished. The AOWN will pay the client once the calendar is returned to the office to reimburse the client.

The Handyman services will be closed in Kimball, Morrill and Box Butte counties.

Def	Definition:						
Per	formance of heavy household	d tasks p	orovided i	n a p	erson's home an	d p	ossibly other
con	nmunity settings. Tasks may	include	yard worl	k or s	snow removal, in	ado	dition to heavy
hοι	isework.						
Ser	vice Unit: Hour	Setting	: One-o	n-Or	e		Registered Service
Eliç	gibility: Individual must be 60) years o	old or olde	er			
Clie	ent Details:						
\boxtimes	Collect ADLs				Client may be A	noi	nymous
\boxtimes	Collect IADLs			X	Client may Self	f-Di	irect this Service
	Collect NRA Score				Client may use Voucher		
Oth	er Reporting Requirements	s: N/A					
Pos	ssible Funding Sources:						
	III-A (NSIP Raw Food)		III-D (He	alth	Pro)		ADRC (State)
\boxtimes	III-B (Supportive Service)		III-E (Ca	aregiv	/er)	\mathbf{X}	Local
	III-C1 (Congregate Meal)	\boxtimes	CASA (State	e Aging)	X	Other
	III-C2 (Home Delivered Mea	al) □	Care Ma	anag	ement (State)		
	May be MAC Eligible						
Pro	vider A backg	ground o	check is s	ugge	sted. This is a pi	riva	te business matter
Red	quirements: and out	tside the	scope of	SUA	/DHHS.		

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

This service is changing as of July 1, 2022. The Chore service will be handled thru our client directed care for all the counties in our PSA-L. The program will be where the client directs the care of the Chore service with our grant agreement. The service for the grant agreement could be lawn mowing, snow removal and yard work. The client is required to pay the provider once the work is finished. The AOWN will pay the client once the calendar is returned to the office to reimburse the client.

The Handyman services will be closed in Kimball, Morrill and Box Butte counties.

A meal provided to an OAA qualified individual in his/her place of residence. The meal is served in a program administered by SUAs and/or AAAs and meets all the requirements of the Older Americans Act and all applicable laws. Meals provided to an individual through means-tested programs may be included. Caregivers (Older Relative or Family) can receive III-E funded Home Delivered Meals. If III-E is						
used to fund the meal, the meal Service Unit: Meal	snould be Setting:	One-on-One		Registered Services.		
Eligibility:	Setting.	One-on-One	ſ			
 Individual must be 60 years old or older & unable to attend a Congregate Meal, OR Spouse of an Eligible Individual (60 years or older that is unable to attend a Congregate Meal), OR Dependent Individual with Disability that lives with an Individual an Eligible Individual (60 years or older that is unable to attend a Congregate Meal) Note: Each AAA determines how "unable to attend a Congregate Meal" is defined. This can include, but is not limited to: being homebound or having 2+ ADLs. Each AAA should have a 						
policy to determine eligibility.						
☑ Collect ADLs		Client may	be Anony	ymous		
Collect IADLs		Client may	Self-Dire	ct this Service		
Collect NRA Score		Client may	/ use Voi	ucher		
Other Reporting Requirements	s: Meals th	nat are funded with othe	r funding	sources (Med-waiver		
or Title XX) must be marked.						
Possible Funding Sources:	_		_			
☑ III-A (NSIP Raw Food)		III-D (Health Pro)		ADRC (State)		
□ III-B (Supportive Service)		III-E (Caregiver)	\mathbf{X}	Local		
□ III-C1 (Congregate Meal)		CASA (State Aging)		Other		
☑ III-C2 (Home Delivered Me	al) □	Care Management (Sta				
		May be MA				
Provider A background check is suggested. This is a private business matter and						
Requirements: outside	the scope	e of SUA/DHHS.				

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Home delivered meals service will be primarily a direct service provision of the AOWN. Noon meal delivery service will be available from 18 locations which includes one by NSIP agreement with Lewellen Tiger Den. One will be offered by a contract with Treasured Grounds in Hemingford through the voucher program. Home delivery will also extend into the small communities of Henry, Lyman, Minatate, and Melbeta. All direct service locations will provide five (5) days a week. The communities of Gering, Chadron and Sidney will be delivered by volunteers and the other communities AOWN employees will deliver the meals...

AOWN will continue to offer the "To-Go meals". This service will be counted under the "Too-Go meals" but using Title IIIC2 dollars. The "To-Go' meals will be given to the participant curb side to them in their vehicle.

Definition:	Definition:						
A meal provided by a qualified nutrition project provider to a qualified individual in a							
congregate or group setting. The me							
and/or AAAs and meets all the requir							
laws. Meals provided to individual th		• •	ay be in	cluded.			
Service Unit: Meal Settin	g: Gr	oup Setting	Regist	tered Service			
Eligibility:							
 Individual must be 60 years old o 							
 Spouse accompanying Individual 	60 year	s or older, OR					
• Volunteer serving the meal, OR							
 Individual with a Disability, living 	with a pa	arent 60 years or older & a	accomp	anying the			
parent, OR							
 If the meal is served at senior how 	using, In	dividual with a Disability,	living in	senior housing			
Client Details:							
Collect ADLs		Client may be .	Anonyn	nous			
Collect IADLs		Client may Sel	f-Direct	this Service			
Collect NRA Score		🛛 Client may us	e Vouc	her			
Other Reporting Requirements: Me	eals that	are funded with other fur	nding sc	ources (Med-			
waiver or Title XX) must be marked.			•				
Possible Funding Sources:							
III-A (NSIP Raw Food)		III-D (Health Pro)		ADRC (State)			
□ III-B (Supportive Service)		III-E (Caregiver)	\boxtimes	Local			
☑ III-C1 (Congregate Meal)	\mathbf{X}	CASA (State Aging)	\mathbf{X}	Other			
	_	Care Management					
□ III-C2 (Home Delivered Meal)		(State)					
□ May be MAC Eligible							
Provider A backgroui	nd check	k is suggested. This is a p	•	business matter			
•		of SUA/DHHS.					

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Congregate meal service will be primarily a direct service provision of the AOWN. Noon meal services will be available at twenty (20) nutrition locations. Fifteen (15) by direct administration, two (2) by NISP agreement with a public- school (Banner County Public School) during the school term and a Senior community center (Lewellen Tiger Den). All direct service locations will provide service five (5) days per week. Hemingford will be contracted at Treasured Grounds for the Congregate meal through the Voucher program. Scottsbluff will be handled with the Voucher program with Panhandle Co-op and Perkins. Scottsbluff can also utilize the Gering Nutrition Center.

Definition: A targeted program to promote better health by providing accurate and culturally sensitive nutrition, physical fitness, or health (as it relates to nutrition) information that is consistent with the current Dietary Guidelines for Americans and instruction to participants, caregivers, or							
	rvice Unit:		ession Setting: One-on-One or Group Setting Non-Regi			Registered Service	
Elig	gibility: Indiv	vidual must b	e 60 years	old or older			
Clie	ent Details:						
	Collect AD	Ls		X	Client may b	be Ano	onymous
	Collect IAD)Ls			Client may S	elf-Dire	ect this Service
	Collect NR	A Score			Client may u	se Vou	cher
Oth	ner Reportir	ng Requirem	ents:		-		
	Program	n Topic (i.e. H	leart Health	ny or Drink End	ough Water)		
	 Estimate 	ed Audience	Size	-			
Pos	ssible Fund	ing Sources	51				
	III-A (NSIP	Raw Food)		III-D (Health	Pro)		ADRC (State)
\boxtimes	III-B (Supp	ortive Servi	ce) 🗆	III-E (Caregi	ver)	\mathbf{X}	Local
\boxtimes	III-C1 (Con	ngregate Mea	al) 🛛	CASA (Stat	e Aging)	\mathbf{X}	Other
 III-C2 (Home Delivered Meal) □ Care Management (State) 							
					May be MAC	; Eligibl	le
Provider Registered			gistered Die perience" is	etitian or have		perien	must be a ce. "Comparable de the scope of

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Nutrition education will consist of the AOWN's Program Coordinator providing specific Nutrition related educational presentations at all the Nutrition sites throughout the PSA-L. Annually the topics will change for the presentations will be educational nutrition topics. This service will be the same as in years past. Home delivered meal participants will also receive the nutrition education with their meal. The presentation will be a printed version of the presentation. This years presentations will be Eat Right-Eating Right for Older Adults and 20 Ways to Enjoy More Fruits and Vegetables. These are from the Academy of Nutrition and Dietetics.

The education will be further complemented by the vegetable nutrition education at the SFMNP coupon distribution.

De	Definition:								
Als	Also known as Basic Information . A service that:								
 provides the individuals with current information on opportunities and services available to the individuals within their communities, including information relating to assistive technology; assesses the problems and capacities of the individuals; links the individuals to the opportunities and services that are available; and to the maximum extent practicable, ensures that the individuals receive the services needed by the individuals, and are aware of the opportunities available to the individuals, by establishing adequate follow-up procedures. 									
Sei	rvice Unit: Contac		etting:	One-on-Or			-Re	gistered Service	
	gibility: N/A								
Cli	ent Details:								
	Collect ADLs			\boxtimes	Client	may be A	non	ymous	
	Collect IADLs				Client r	nay Self-D	Direc	t this Service	
	Collect NRA Score	•			Client r	nay use V	ouc	her	
Otł	ner Reporting Requ	iirements	s: N/A						
Po	ssible Funding Soເ	Irces:							
	III-A (NSIP Raw Fo	ood)		III-D (Health	Pro)			ADRC (State)	
	III-B (Supportive S	Service)		III-E (Caregiv	/er)	1	X	Local	
	III-C1 (Congregate	Meal)	\boxtimes	CASA (State	Aging)		X	Other	
	III-C2 (Home Deliv Meal)	ered							
				\boxtimes	May be	MAC Eli	gibl	е	
Pro	ovider	A backg	ground c	heck is sugge	sted. TI	nis is a pri	vate	business matter	
Re	Requirements: and outside the scope of SUA/DHHS.								

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Information and assistance services are provided by all AOWN staff and service providers in all of our counties. This is a direct service provided the same way as previously. AOWN provides individuals that call our offices or walk in to our offices with current information on opportunities and services available to the individual within their community, assesses the problems and capacities of the individual and links the individual to the opportunities and services that are available.

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Definition:						
Activities related to the prevention and mitigatio	n of the effects of chronic disease (including					
osteoporosis, hypertension, obesity, diabetes, a	nd cardiovascular disease), alcohol and					
substance abuse reduction, smoking cessation,	weight loss and control, stress management,					
falls prevention, physical activity, and improved	nutrition). Activities must meet ACL/AoA					
definition for an evidence-based program, as	s presented on ACL's website.					
Service Unit: N/A Setting: One-on-	-One or Group Setting Sign-In Service					
Eligibility: Individual must be 60 years old or ol	der					
Client Details:						
Collect ADLs	Client may be Anonymous					
Collect IADLs	Client may Self-Direct this Service					
Collect NRA Score	Client may use Voucher					
Other Reporting Requirements:						
Name						
Birth Year						
ZIP Code						
Possible Funding Sources:						
□ III-A (NSIP Raw Food) 🛛 🛛 III-D	(Health Pro)					
☑ III-B (Supportive Service) □ III-E	(Caregiver) 🛛 Local					
□ III-C1 (Congregate Meal)	SA (State Aging) 🛛 🛛 Other					
□ III-C2 (Home Delivered Meal) □ Care	e Management (State)					
□ May be MAC Eligible						
Provider Trained and/or cortified	to most program requirements					
Requirements:	to meet program requirements.					

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

All of the counties in the PSA-L will be serviced through an agreement with Panhandle Public Health Department (PPHD). PPHD will hold health promotion/disease prevention classes providing EBP National Diabetes Prevention, Powerful Tools for Caregivers, Tai-Chi, and any other evidence based program they get trained for.

	· · · · · · · ·						
-	inition:			a stivitia a that da wat w		A definition for	
				activities that do not n			
	an evidence-based program as defined at ACL's website. Activities may include those defined in the OAA (Section 102(14)). For example:						
uen	ITIEU ITI TIE OAA (Sei	1011102(14)). FUI	example.	homo ini	un control	
-	health risk assessm	ents -	routir	ne health screening	services	Iry control	
-	health education	-		cation management	•	gical counseling	
-				bling conditions inform			
-				nd follow-up health sei			
-				d their primary caregiv			
-	physical fitness, gro	up exercise,	and m	nusic therapy, art thera	py, and danc	e-movement	
	therapy						
	vice Unit: N/A	Setting:		-on-One or Group Set	ting Sign-I	n Service	
	gibility: Individual m	ust be 60 yea	ars old	d or older			
Clie	ent Details:						
	Collect ADLs			Client m	ay be Anony	/mous	
	Collect IADLs			Client ma	ay Self-Direct	this Service	
	Collect NRA Score			Client ma	ay use Vouch	ner	
Oth	ner Reporting Requ	irements:					
	Name						
	Birth Year						
	ZIP Code						
Pos	ssible Funding Sou	rces:					
	III-A (NSIP Raw Fo			III-D (Health Pro)		ADRC (State)	
\boxtimes	III-B (Supportive S	Service)		III-E (Caregiver)	\mathbf{X}	Local	
	III-C1 (Congregate	Meal)	X	CASA (State Aging)	\mathbf{X}	Other	
	III-C2 (Home Delive	ered Meal)		Care Management (S	State)		
				May be May be May be May be May be May and the magnetic structure of the magnetic structure o	AC Eligible		
		Providers n	nust a	dminister services with	in the scope	of their own	
Pro	ovider						
Red	quirements:	•	•	2		•	
	-			•			
□ III-C1 (Congregate Meal) ⊠ CASA (State Aging) ⊠ Other					Other of their own nt to perform.		

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Our PSA-L will continue to offer health assessments at the nutrition sites in our PSA-L. All Senior Centers will offer this program. This will be provided the same way as previously.

Definition: Legal advice and representation provided by an attorney to older individuals with economic or social need, and in the implementing regulation at 45 CFR Section 1321.71, and includes to						
the extent feasible, counseling or other appropriate assistance by a paralegal or law student						
under the direct supervision of an attorney.						
Service Unit: Hour Setting: One-on-One Restricted Service						
Eligibility: Individual must be 60 years old or older						
Client Details:						
□ Collect ADLs						
□ Collect IADLs □ Client may Self-Direct this Service						
□ Collect NRA Score □ Client may use Voucher						
Other Reporting Requirements: Legal Assistance Providers will also need to record:						
III- B Restricted Demographics (new) Number of Cases about:						
Number of Open Cases Abuse/Neglect Long-Term Care						
Number of Closed Cases by: Age Nutrition						
Advice Discrimination • Utilities						
 Limited Representation Health Care Other 						
 Representation Housing 						
Income						
Defense of Guardianship/ Protective						
Services						
This grey section will be implemented 10/1/2020						
Possible Funding Sources:						
□ III-A (NSIP Raw Food) □ III-D (Health Pro) ⊠ Local						
☑ III-B (Supportive Service) □ III-E (Caregiver) ☑ Other						
□ III-C1 (Congregate Meal)						
□ III-C2 (Home Delivered Meal) □ ADRC (State)						
May be MAC Eligible						
Provider • Attorney, OR						
Requirements: • Law student under direct supervision of an attorney, OR						
Paralegal under direct supervision of an attorney						

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Legal Assistance throughout the PSA-L will be provided by the AOWN's continued participation in the direct contract agreement with the Nebraska Legal Aid Elder Access Line. Case work hours are provided by Nebraska Legal Aid to the elder residents according to the priority standards established by Nebraska Legal Aid. Referrals for legal assistance are made to the Access line. The AOWN will continue to provide outreach and information on the availability of the Access line.

Definition:		· · · · · · · · · · · · · · · · · · ·	7	
Assisting a client to identify and utilize s				
when reasonably possible, the level of c				
Care Management Unit, through its Care				
managers, assists clients with services a				
ongoing consultation, assessment, Long in need of long-term care; coordination of				
delivery of services for clients, and revie				
Service Unit: Hour Setting				jistered Service
Eligibility: Individuals 60 years or older				
subject to service prioritization.				,
Client Details:	· · · · · · · · · · · · · · · · · · ·			
⊠ Collect ADLs		Client may be And	nym	nous
⊠ Collect IADLs		Client may Self-Di	rect	this Service
☑ Collect NRA Score		Client may use Vo	uch	er
Other Reporting Requirements: See (Care Managen			
Possible Funding Sources:		· ·		
□ III-A (NSIP Raw Food) □	□ III-D (Heal	Ith Pro)		ADRC (State)
□ III-B (Supportive Service) □	□ III-E (Care	egiver)	\boxtimes	Local
□ III-C1 (Congregate Meal) Σ	🛛 CASA (St	ate Aging)	\boxtimes	Other
□ III-C2 (Home Delivered Meal) Σ	Care Man	agement (State)		
		May be MAC Elig	ible	
The Care Mana	agement Unit S	Supervisor and care	ma	nagers shall
have the	-	·		-
following minim	num qualificatio	ons:		
A current N	lebraska licens	e as a registered nu	urse	, or
Provider baccalaure	ate or graduate	e degree in the hum	ian s	services field, or
Requirements:	n under the Neb	oraska Social Work	Law	/; and 🛛
At least two	o years of expe	rience in long-term	care	e, gerontology
or commun	•			
	-	ement Unit Supervi		
least two ye	ears of supervis	sory or managemer	nt ex	perience.
· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Care Management is a direct service provision of the CHOICES program. This service is available in all counties of our PSA-L. Units of service are inclusive of Assessment, Care Plan development, coordination, follow up and travel. Care management coordinates with the other aspects of the CHOICES services which allows for a seamless transition of care as the individual level of care intensifies.

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Phoning a client in order to provide comfort or help. Telephone & Visiting services shall:

- Provide regular telephone or in person contact to or from isolated individuals.
- Be provided by staff, knowledgeable and skilled in the services provided, including a volunteer under the supervision of the Care Manager or Options Counselor.
- Include a prearranged schedule for contacting the participant;
- Maintain a log of contacts documenting:
 - 1. Date of the contact;
 - 2. Length of the call;
 - 3. Summary of the contact;
 - 4. Determination of safety and well-being; and
 - 5. Determination of special assistance needed;
- Establish a procedure to be implemented in the event of a non-answered call;

 Include the participant's preference regarding frequency of

Service Unit: Hour		Setting:	One-on-On	e	Registered Service			
Elig	Eligibility: Individual must be 60 years old or older							
Clie	Client Details:							
Χ	Collect ADLs			Client may be Anonymous				
\boxtimes	Collect IADLs			Client may Self-Direct this Service				
\boxtimes	Collect NRA Score			Client may use \	/oucher			
Otł	er Reporting Requiremen	nts: N/A						
Pos	ssible Funding Sources:							
	III-A (NSIP Raw Food)		III-D (Health	n Pro) [☐ ADRC (State)			
\boxtimes	III-B (Supportive Service	e) 🗆 🗖	III-E (Careg	iver)	🛛 Local			
	III-C1 (Congregate Meal)	\boxtimes	CASA (Stat	te Aging)	Other			
	III-C2 (Home Delivered Me	eal) 🛛	Care Manag	gement (State)				
	□ May be MAC Eligible							
Provider A background c			neck is sugge	sted. This is a pr	ivate business matter			
Red	Requirements: and outside the scope of SUA/DHHS.							

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Telephoning and visiting is a direct service of the AOWN with the service available in all of our counties in the PSA-L. The regular telephoning shall be handled from the Central office by the identified individual that will contact them on a daily basis if not more often. It will also be handled in the off site of the Central office by the Site managers that have identified individuals in their communities. The AOWN has a procedure to follow if the call is not answered by the individual.



m_f:~	ition:	
IPETIC	IITION -	
2 0111		

The	The hours of multipurpose senior centers are open to older individuals.											
Site	Sites that only offer meals (also known as Nutrition Sites) should not be included.											
Ser	vice Unit:	Hour	Setting:	Ind	lirect Sett	ing	Non-Reg	gistered Service				
Elig	jibility: N/A											
Clie	ent Details:	N/A										
	Collect AD	_S				Client may be	e Anonym	ious				
	Collect IAD	Ls				Client may S	elf-Direct	this Service				
	Collect NR	A Score				Client may us	se Vouch	er				
Oth	er Reportin	g Requireme	ents: N/A									
Pos	sible Fund	ing Sources:										
	III-A (NSIP	Raw Food)	[III-D (Hea	alth Pro)		ADRC (State)				
	III-B (Supp	ortive Servic	e) (III-E (Car	egiver)	\boxtimes	Local				
\boxtimes	III-C1 (Con	gregate Mea	l) I	X	CASA (S	tate Aging)	\mathbf{X}	Other				

	III-OT (Congregate meal)	CASA (State Aging)
	III-C2 (Home Delivered Meal)	Care Management (State)

🛛 May be MAC Eligible

Provider Requirements:

Must be multipurpose senior center.

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

The hours of a multipurpose senior center that are open to the older individuals of that community are included. Most of the Senior Centers in our PSA-L are multipurpose senior centers of the elderly.

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The provision of goods to an older individual at no cost or at a reduced cost which will directly support the health and independence of the individual with an assessed need.

This can include: commodities, pantry items, clothing distribution, smoke detectors, eyeglasses, hearing aids, oral health, etc.

This also includes Emergency Response Systems (ERS, Personal Emergency Response System, PERS). An Emergency Response System is an electronic device and has portable buttons (including pendants and bracelets) worn by the customer. These units provide 24-hour on call support to the customer having a medical or emergency need that could become critical at any time. ERS can be landline or cell phone based services.

Previously counted in Durable Medical Equipment and Emergency Response System. This is no longer limited to medical equipment, adaptive devices, or assistive technology.

Ser	vice Unit:	Unit	Setting:	One-or	ו-On	9	Regi	stered Service
Elig	gibility: Indiv	vidual must be 6	60 years o	ld or olde	ər			
Clie	ent Details:							· · · · · ·
	Collect AD	Ls				Client may be A	nonym	nous
	Collect IAD)Ls			\boxtimes	Client may Self	-Direc	t this Service
	Collect NR	A Score				Client may use	Vouch	er
Oth	er Reportin	ig Requiremen	ts: N/A					
Pos	ssible Fund	ing Sources:						
	III-A (NSIP	Raw Food)		III-D ((Hea	lth Pro)		ADRC (State)
X	III-B (Supp	ortive Service		Ш-Е (Care	egiver)	X	Local
	III-C1 (Con	gregate Meal)	\mathbf{X}	CAS	A (SI	ate Aging)	\mathbf{X}	Other
	III-C2 (Horr	ne Delivered Me	eal) □	Care	Man	agement (State)		
						May be MAC Eli	gible	
Pro	vider	This is	s a private	business	s ma	tter and outside th	ne sco	pe of
Red	quirements:	SUA/E	DHHS.					

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Material distribution will include in our PSA-L DME, ERS installation, commodities, adaptive devices, and assistive technology. This will be a direct service provision handled through out the PSA-L

Def	inition:						· ·				
Provision of activities which foster the social well-being of individuals through social											
inte	interaction and the satisfying use of leisure time. Activities, such as performing arts, games,										
and	and crafts, either as an observer or as a participant, facilitated by a provider.										
		rs activities at th	•		(i.e. senior ce	nter) (or should be				
		d by the provide			·	-					
Ser	vice Unit:	Person Hour	Settin	g: Group Se	tting	Non	-Registered Service				
		lual must be 60	years	old or older	·						
Clie	ent Details: N	/A			·						
	Collect ADLs			\mathbf{X}	Client may l	be An	onymous				
	Collect IADL	S			Client may S	elf-Di	rect this Service				
	□ Collect NRA Score □ Client may use Voucher										
Oth	er Reporting	Requirements:	N/A	· · · · · · · · · · · · · · · · · · ·							
Pos	sible Fundin	g Sources:									
	III-A (NSIP R	aw Food)		III-D (Health P	ro)		ADRC (State)				
\boxtimes	III-B (Suppo	rtive Service)		III-E (Caregive	r)	\boxtimes	Local				
	III-C1 (Congr	egate Meal)	\mathbf{X}	CASA (State	Aging)	\mathbf{X}	Other				
	III-C2 (Home	Delivered	П	Caro Monagor	aant (Stata)						
	Meal)			Care Manager							
□ May be MAC Eligible											
Pro	Provider This is a private business matter and outside the scope of										
Rec	uirements:	SUA/DH									
		······································									

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

The Social activities will be held at the Senior Centers in our PSA-L. The service will be inclusive of scheduled games, crafts, performing arts.

An interactive activity that conveys information about available services, aging, or the aging network. It includes in-person interactive presentations, booth/exhibit at a fair, conference, or other public event. This service includes Public Education and Presentations.

When the topic is Medicaid related, it may be MAC Eligible. See the Medicaid Administrative Claiming (MAC) section.

Previously the ACL defined this as a one-on-one intervention by the service provider. The ACL has removed Outreach as a federal service. The state has created a new service called Outreach.

Ser	vice Unit:	Activity	Setting:	Group Settir	ng	Non-	Registered Service			
Eliç	Eligibility: Information about available services, aging, or the aging network.									
Clie	ent Details:									
	Collect ADI	LS			Client may b	e Ano	nymous			
	Collect IAD	Ls			Client may S	elf-Dir	rect this Service			
	Collect NR	A Score		· 🗆	Client may u	se Vo	ucher			
Otł	ner Reportin	ig Requireme	nts:							
	 Estimate 	ed Audience S	ize							
Pos	ssible Fund	ing Sources:								
	III-A (NSIP	Raw Food)		III-D (Health	Pro)		ADRC (State)			
X	III-B (Supp	ortive Servic	e) 🗆	III-E (Caregi	ver)	X	Local			
	III-C1 (Con	gregate Meal)	X	CASA (State	e Aging)	X	Other			
	III-C2 (Horr	ne Delivered N	1eal) 🗆	Care Manag	ement (State)		· · · · · · · · · · · · · · · · · · ·			
	May be MAC Eligible									
Pro	vider	This	is a private	e business ma	tter and outsid	le the	scope of			
Rec	quirements:	SUA	/DHHS.							

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Community education is provided thru presentations, health fairs, spring wellness, stand downs(Health fair for Veterans) and information booths that we the AOWN participate in. This service will be conducted the same as in years past as a direct service in all of the PSA-

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A media activity that conveys information about available services, aging, or the aging network. It is a one way mode of communication. Examples include: Facebook posts, TV Ads/PSAs, radio ads/PSAs, website hits, brochures, newspaper ads, press releases.

When counting brochures and other print media as Information Services, it should be counted when the cost is incurred (when the brochures are printed, when the newspaper ad is billed).

When the topic is Medicaid related, it may be MAC Eligible. See the Medicaid Administrative Claiming (MAC) section.

Previously Information Services IIIB and/or Public Information.

Ser	vice Unit:	Activity	Setting:	Indirec	t Set	tting	Non-F	Registered Service	
Elig	gibility: N/A								
Clie	ent Details:	N/A							
	Collect AD	Ls				Client may	be Anor	nymous	
	Collect IAE)Ls				Client may	Self-Dir	ect this Service	
	Collect NR	A Score				Client may	use Voi	ucher	
Oth	er Reportir	ng Requirem	ents:	· -		-			
	Topic (if	the system a	allows <u>)</u>						
	Estimate	ed Audience	Size						
Pos	ssible Fund	ing Sources	» •						
	III-A (NSIP	Raw Food)		III-D (H	lealtl	h Pro)		ADRC (State)	
X	III-B (Supp	ortive Servi	ce) 🗆	III-E (C	Careg	giver)	X	Local	
	III-C1 (Con	igregate Mea	I) 🗵	CASA	(Sta	te Aging)	X	Other	
	III-C2 (Hon	ne Delivered	Meal) 🗆	Care N	lana	gement (State	e)		
					×	May be MA	C Eligib	le	
Pro	Provider This is a private business matter and outside the scope of								
Red	quirements	: <u>SU</u> ,	A/DHHS.						

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

This service will be for the total PSA-L the brochures and other print media will be counted as the cost is incurred/billed. This is a direct service that will be continued as last FY

An interactive activity that conveys information about legal issues, including but not limited to:

- Powers of Attorney
- Wills
- Health Care Directives
- Reverse Mortgage
- Social Security Benefits
- Medicaid/Medicare

Legal Outreach includes in-person interactive community education presentations by an attorney or a staff supervised by an attorney at senior centers, conferences, or other public event.

Legal Outreach <u>does not</u> include information provided by staff or an attorney at a booth/exhibit at a fair, or a conference or other public event.

When the topic is Medicaid related, it may be MAC Eligible. See the Medicaid Administrative Claiming (MAC) section.

	vice Unit: Activity	Setting:		Non-Registered Service					
		available	services, aging, or the aging	g network.					
Clie	ent Details:								
	Collect ADLs		□ Client may	be Anonymous					
	Collect IADLs		□ Client may	Self-Direct this Service					
	Collect NRA Score		□ Client may	use Voucher					
Oth	ner Reporting Requireme	ents:							
	Estimated Audience S	Size							
Pos	ssible Funding Sources:								
	III-A (NSIP Raw Food)		III-D (Health Pro)	☐ ADRC (State)					
\mathbf{X}	III-B (Supportive Servic	;e) □	III-E (Caregiver)	🛛 Local					
	III-C1 (Congregate Meal)		CASA (State Aging)	☑ Other					
	□ III-C2 (Home Delivered □ Care Management (State)								
May be MAC Eligible									
-	 Attorney, OR Law student under direct supervision of an attorney, OR Paralegal under direct supervision of an attorney 								

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

This service will be done at each Nutrition site at various times annually. Each nutrition site will host the Attorney from Legal Aid of Nebraska (Scottsbluff) that will travel and speak to each of the nutrition site participants regarding a topic that Legal Aid has determined to be a "hot topic".

We offer a Legal law clinic around our PSA-L annually by contract with UNL Law College where the law students do simple legal documents for our clients in our PSA-L

A service designed to support caregivers and assist them in their decision-making and problem solving. Counselors are service providers that are degreed and/or credentialed as required by state policy, trained to work with older adults and families and specifically to understand and address the complex physical, behavioral and emotional problems related to their caregiver roles. This includes counseling to individuals. Counseling is a separate function apart from support group activities or training (see definitions for these services).

If the service provider does not meet provider requirements, service units may be counted under Caregiver Supplemental Services.

Ser	vice Unit:	Hour		Setting	J:	One-on-One				Reg	istered S	ervice
Elig	gibility:	 Fam 	ily Caregiver OR • Older Relative Caregiver									
	Care Reci	pient				Caregiver	. (CI	ient)	Detail	s:		
\mathbf{X}	May colled	ct	\mathbf{X}	Colle	ct [Demographics			May	be Aı	nonymou	IS
	demograp OAA eligil		⊠	Colle	Eligibility			May Serv		Direct thi	S	
			\boxtimes	May do Caregiver Assessment					Мау	use \	/oucher	
Oth	ner Reportir	ng Require	eme	nts: N/A	١							
Pos	ssible Fund	ling Sourc	es:									
	III-A (NSIP	Raw Food	d)			III-D (Health P	ro)				ADRC	(State)
	III-B (Supp	vice) 🛛 III-E (Caregiver)			er)			\mathbf{X}	Local			
	III-C1 (Con	ngregate M	leal)		X	CASA (State Aging) 🛛 🛛 Other						
	III-C2 (Hon	ne Delivere	ed N	leal)		Care Manager	men	t (Sta	te)			
								Ma	y be N	1AC E	Eligible	
-	ovider quirements	s 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	servi servi are c perm	ces-rela ces with leemed	ted in tl con	service provider degree or licens he scope of thein hetent to perforts of what their	se th ir ow rm.	nat all n pro These	ow the fessio e pract	em to nal pi ices r	administ ractice th must be	ter at they

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

This service will be done by a Care support worker (Licensed professional) that will work with caregivers in decision making and problem solving. This will be done on a one-on-one setting by the worker that are degreed/credentialed with caregivers to help them address and understand issues related to their caregiving roles.

Definition:									
A service that provides fa			•						
performance of specific skills relating to their caregiving roles and responsibilities. Skills may									
include activities related to health, nutrition, and financial management; providing personal									
care; and communicating with health care providers and other family members. Training may									
include use of evidence-t		ams; be	e conducted in-person o	r on-line; a	nd be provided				
in individual or group set			· · · · · · · · · · · · · · · · · · ·						
Service Unit: Hour	Setting:		e-on-One or Group Settir	¥					
	nily Caregive	ər (Relative Ca	aregiver				
Care Recipient	<u>``</u>		Caregiver (Client) D	etails:	· · · · · · · · · · · · · · · · · · ·				
		ect De	mographics 🛛 🗋 🛛	May be An	onymous				
May collect		oot Eli	nibility 🗖 🗍	May Self-D	Direct this				
demographics if		ect Elli	gibility 🗆	Service					
OAA eligible.	May	do Ca	regiver 🚽 📊	May use V	oucher				
,	Ass	essme	nt 🗆 '						
Other Reporting Requir		Α	· .						
Possible Funding Source	ces:								
🛯 🛛 III-A (NSIP Raw Foo	d)		III-D (Health Pro)		ADRC (State)				
III-B (Supportive Ser	vice)	\boxtimes	III-E (Caregiver)	\boxtimes	Local				
III-C1 (Congregate N	/leal)	\boxtimes	CASA (State Aging)	\times	Other				
III-C2 (Home Deliver	ed Meal)		Care Management (Sta	ate)					
□ May be MAC Eligible									
Provider	This is a priv	vate bu	siness matter and outsic	le the scop	be of				
Requirements:	SUA/DHHS								

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

This service will be accomplished with the RD staff throughout the PSA-L providing knowledge and performance of specific skill related to their caregiver role for the family caregiver. This will be done the same as before with a new title as a direct service.

AOWN Four-Year Area Plan FY 2020-2023



Service Unit: Hour Setting: One-on-One or Group Setting Registered Service Eligibility: Family Caregiver OR Older Relative Caregiver Care Recipient Caregiver (Client) Details: Must have 2 ADLs or a cognitive deficit Collect Demographics May be Anonymous May be for a cognitive deficit Collect Eligibility May be Anonymous May do Caregiver Assessment May use Voucher Other Reporting Requirements: Where Respite was Provided: May use Voucher In-Home Out-of-Home (day) Abre (day) Abre (day) Abre (day) Other Respite Out-of-Home (overnight) Ill-D (Health Pro) ADRC (State) III-8 (Supportive Service) III-E (Caregiver) ILl Local III-61 (Congregate Meal) CASA (State Aging) Other III-C2 (Home Delivered Meal) Care Management (State)	Definition:										
n order to provide a brief period of relief or rest for caregivers. Service Unit: Hour Setting: One-on-One or Group Setting Registered Service Eligibility: • Family Caregiver OR • Older Relative Caregiver Care Recipient Caregiver (Client) Details: Must have 2 ADLs or a cognitive deficit Collect Demographics May be Anonymous May Self-Direct this Service May do Caregiver Assessment May use Voucher Other Reporting Requirements: Where Respite was Provided: • In-Home • Out-of-Home (day) • Out-of-Home (overnight) • Other Respite Possible Funding Sources: III-A (NSIP Raw Food) III-D (Health Pro) ADRC (State) III-B (Supportive Service) III-D (Health Pro) ADRC (State) III-C1 (Congregate Meal) CARE (State Aging) Other III-C2 (Home Delivered Meal) Care Management (State)	Service which o	ffer tempo	rary, su	bstitute s	supports or liv	ving a	rrange	ements	for	care recipients	
Eligibility: • Family Caregiver OR • Older Relative Caregiver Care Recipient Caregiver (Client) Details: Must have 2 ADLs or a cognitive deficit Collect Demographics May be Anonymous May be function May be Collect Eligibility May Self-Direct this Service May do Caregiver Assessment May use Voucher Other Reporting Requirements: Where Respite was Provided: • In-Home • Out-of-Home (day) • Out-of-Home (overnight) • Other Respite • Other Respite Possible Funding Sources: • III-D (Health Pro) • ADRC (State) III-B (Supportive Service) III-E (Caregiver) III-Caregiver) III-Caregiver) III-Caregiver) III-C1 (Congregate Meal) III-Caregiver) III-Caregiver) III-Caregiver) III-Caregiver) III-C2 (Home Delivered Meal) III-Caregiver III-Caregiver) III-Caregiver) III-Caregiver)	in order to provide a brief period of relief or rest for caregivers.										
Care Recipient Caregiver (Client) Details: Must have 2 ADLs or a cognitive deficit Collect Demographics May be Anonymous May Self-Direct this Service May Self-Direct this Service May do Caregiver Assessment May use Voucher Other Reporting Requirements: Where Respite was Provided: May use Voucher In-Home Out-of-Home (day) Out-of-Home (overnight) Other Respite Other Respite III-D (Health Pro) ADRC (State) III-8 (Supportive Service) III-E (Caregiver) Local III-C1 (Congregate Meal) CASA (State Aging) Other III-C2 (Home Delivered Meal) Care Management (State) Itale	Service Unit:					· ·		etting	Re	gistered Service	
Must have 2 ADLs or a cognitive deficit Image: Collect Demographics Image: May be Anonymous May be Anonymous May Self-Direct this Service May do Caregiver Assessment Image: May use Voucher Other Reporting Requirements: Where Respite was Provided: Image: May use Voucher Image: Out-of-Home (day) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Other Respite Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (day) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (day) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image: Out-of-Home (overnight) Image	Eligibility:	Fami	ly Care	giver	OR	•	Older	Relati	ve (Caregiver	
or a cognitive deficit □ Collect Eligibility May Self-Direct this Service May do Caregiver Assessment ☑ May use Voucher Other Reporting Requirements: Where Respite was Provided: In-Home • Out-of-Home (day) ✓ • Out-of-Home (overnight) ✓ • Other Respite ✓ Possible Funding Sources: ✓ □ III-A (NSIP Raw Food) □ □ III-B (Supportive Service) ⊠ □ III-C1 (Congregate Meal) ⊠ □ III-C2 (Home Delivered Meal) □	Care Recip	oient			Caregiv	er (C	lient)	Details	51		
deficit ⊠ Collect Eligibility ⊠ Service May do Caregiver Assessment ⊠ May use Voucher Other Reporting Requirements: Where Respite was Provided: May use Voucher • In-Home • • Out-of-Home (day) • • Other Respite • Possible Funding Sources: • □ III-A (NSIP Raw Food) □ □ III-B (Supportive Service) ⊠ □ III-C1 (Congregate Meal) ⊠ □ III-C2 (Home Delivered Meal) □ □ III-C2 (Home Delivered Meal) □	Must have	2 ADLs	⊠ C	collect D	emographic	S		May b	be A	nonymous	
Assessment May use voucher Other Reporting Requirements: Where Respite was Provided: • • In-Home • • Out-of-Home (day) • • Out-of-Home (overnight) • • Other Respite • Possible Funding Sources: • • III-A (NSIP Raw Food) • • III-B (Supportive Service) • • III-C1 (Congregate Meal) • • III-C2 (Home Delivered Meal) • • Care Management (State) •		tive	⊠ C	ollect E	ligibility		X			-Direct this	
 In-Home Out-of-Home (day) Out-of-Home (overnight) Other Respite Possible Funding Sources: III-A (NSIP Raw Food) III-B (Supportive Service) III-B (Supportive Service) III-C1 (Congregate Meal) III-C2 (Home Delivered Meal)			IXI	-	-		\boxtimes	May u	lse	Voucher	
 Out-of-Home (day) Out-of-Home (overnight) Other Respite Possible Funding Sources: III-A (NSIP Raw Food) III-D (Health Pro) ADRC (State) III-B (Supportive Service) III-E (Caregiver) Local III-C1 (Congregate Meal) CASA (State Aging) Other 	Other Reporting Requirements: Where Respite was Provided:										
 Out-of-Home (overnight) Other Respite Possible Funding Sources: III-A (NSIP Raw Food) III-D (Health Pro) ADRC (State) III-B (Supportive Service) III-E (Caregiver) Local III-C1 (Congregate Meal) Care Management (State) 											
Other Respite Possible Funding Sources: III-A (NSIP Raw Food) III-D (Health Pro) ADRC (State) III-B (Supportive Service) III-E (Caregiver) III-C1 (Congregate Meal) III-C2 (Home Delivered Meal) Care Management (State)	 Out-of-H 	lome (day)									
Possible Funding Sources: III-A (NSIP Raw Food) III-D (Health Pro) ADRC (State) III-B (Supportive Service) III-E (Caregiver) Local III-C1 (Congregate Meal) CASA (State Aging) Other III-C2 (Home Delivered Meal) Care Management (State)	 Out-of-H 	lome (over	night)								
□ III-A (NSIP Raw Food) □ III-D (Health Pro) □ ADRC (State) □ III-B (Supportive Service) ☑ III-E (Caregiver) ☑ Local □ III-C1 (Congregate Meal) ☑ CASA (State Aging) ☑ Other □ III-C2 (Home Delivered Meal) □ Care Management (State) □	 Other Re 	espite									
□ III-B (Supportive Service) ⊠ III-E (Caregiver) ⊠ Local □ III-C1 (Congregate Meal) ⊠ CASA (State Aging) ⊠ Other □ III-C2 (Home Delivered Meal) □ Care Management (State)	Possible Fundi	ing Source	es:								
□ III-C1 (Congregate Meal) ☑ CASA (State Aging) ☑ Other □ III-C2 (Home Delivered Meal) □ Care Management (State)	□ III-A (NSIP	Raw Food)		III-D (Health	h Pro)				ADRC (State)	
III-C2 (Home Delivered Meal)	□ III-B (Suppo	ortive Serv	ice)	X	III-E (Careg	giver)			X	Local	
	□ III-C1 (Cong	gregate Me	eal)	\mathbf{X}	CASA (Sta	te Ag	ing)		X	Other	
	□ III-C2 (Hom	ne Delivere	d Meal))	Care Mana	geme	nt (Sta	ate)			
, , , ,	□ May be MAC Eligible										
Provider A background check is suggested. This is a private business matter											
Requirements: and outside the scope of SUA/DHHS.	Requirements:	а	nd outs	ide the s	cope of SUA	<u>/DH</u> H	S.	-			

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

This service is PSA-L wide. The family caregiver asks for temporary or a brief period of rest from being a caregiver. AOWN will help find another caregiver or facility that accepts adult day care. AOWN will pay the substitute caregiver for a set number of hours, once the paperwork is turned into the Central office.

Definition: Goods and services provided to complement the care provided by caregivers. If a Family Caregiver and Older Individual receive a Home Delivered Meal, the Family Caregiver Home Delivered Meal should be counted under Caregiver Supplemental Services. ERS services for the Care Recipient should be recorded under this service. The Client is the Caregiver. Setting: Service Unit: Unit One-on-One **Registered Service** Family Caregiver **Eligibility:** OR • Older Relative Caregiver • **Care Recipient Caregiver (Client) Details:** Must have 2 ADLs May be Anonymous \mathbf{X} \mathbf{X} **Collect Demographics** Π or a cognitive May Self-Direct this X **Collect Eligibility** deficit Service May do Caregiver \mathbf{X} May use Voucher Assessment Other Reporting Requirements: N/A **Possible Funding Sources:** III-A (NSIP Raw Food) III-D (Health Pro) ADRC (State) III-B (Supportive Service) III-E (Caregiver) Local \mathbf{X} \mathbf{X} III-C1 (Congregate Meal) CASA (State Aging) ⊠ Other \mathbf{X} III-C2 (Home Delivered Meal) Care Management (State) May be MAC Eligible Provider N/A **Requirements:**

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

The Supplemental service will be PSA-L wide. ERS service will be offered under this service with the caregiver being the client. AOWN has contracts with Connect America, Philips, and Sidney Regional Medical Center for individual units.

A service that is led by a trained individual, moderator, or professional, as required by state policy, to facilitate caregivers to discuss their common experiences and concerns and develop a mutual support system. Support groups are typically held on a regularly scheduled basis and may be conducted in person, over the telephone, or online.

For the purposes of Title III-E funding, caregiver support groups would not include "caregiver education groups," "peer-to-peer support groups," or other groups primarily aimed at teaching skills or meeting on an informal basis without a facilitator that possesses training and/or credentials as required by state policy.

Ser	Service Unit: Session		Setting: Group Setting				Non-	Registered Service	
Eliç	gibility:	 Fam 	ily Ca	ily Caregiver OR • Older Relative Caregiver					
	Care Recip	pient			С	aregiver (C	lient)	Details:	
				Collect Demographics			\boxtimes	May b	e Anonymous
	May collect demographics if			Collect Eligibility				May Self-Direct this Service	
OAA eligible.				May do Assess	o Caregiv sment	er		May u	se Voucher
Oth	ner Reportir	ng Require	emen	ts: N/A					
Pos	ssible Fund	ing Sourc	es:						
	III-A (NSIP	d)		III-D (H	lealth Pro)			ADRC (State)	
	III-B (Supp	ortive Serv	/ice)	\boxtimes	III-E (C	Caregiver)		\mathbf{X}	Local
	III-C1 (Con	gregate M	leal)	\boxtimes	CASA	(State Agir	ng)	\mathbf{X}	Other
	III-C2 (Hon	ne Delivere	ed Me	eal) □	Care N	/lanagemen ⁻	t (State	e)	
□ May be MAC Eligible							ole		
Service providers should have a health and human services-relate								an services-related	
Pro	ovider		•						ervices within the
Red	Requirements: s					essional pra	ctice th	hat they	are deemed
		(compe	etent to	perform.				

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Care giver Support groups will be led by the CSC in our office thru out the PSA-L. This position will hold support groups typically on a regularly scheduled basis and may be conducted in person, over the telephone, or online. This will be done to discuss common experiences and concerns to develop a mutual support group.

Service Narrative: 36. Caregiver Assistance: Information & Assistance

	· · · · · · · · · · · · · · · · · · ·							_
De	finition:							
0	provides the individuals with current information on opportunities and services available to the individuals within their communities, including information relating to assistive							
	technology;							
0	assesses the prob							
0	links the individual	s to the	opportuniti	es and services	s that are a	available	; and	
6	to the maximum ex	ktent pra	icticable, ei	nsures that the	individual	s receive	the services	1
	needed by the indi	viduals,	and are av	vare of the opp	ortunities a	available	to the individuals,	
	by establishing ad	equate f	ollow-up pr	ocedures.	, i			
Sei	rvice Unit: Conta	act	Setting:	One-on-O	ne	Non-	Registered Service	Э
Eli	gibility: • F	amily C	aregiver	OR	Olde	r Relativ	e Caregiver	
	Care Recipient			Caregive	er (Client)	Details:	· · · · ·	
	· · · · · · · · · · · · · · · · · · ·		Collect D	Demographics			e Anonymous	÷
	May collect	_			_	-	elf-Direct this	
	demographics if		Collect	Eligibility		Service		
	OAA eligible.		May do (Caregiver	_			
	Ū	X	Assessr	-		May us	se Voucher	
Otł	ner Reporting Req	uireme	nts: N/A				······································	_
Po	ssible Funding So	urces:						
	III-A (NSIP Raw F	^F ood)		III-D (Health I	Pro)		ADRC (State)	
	III-B (Supportive S	Service)	\mathbf{X}	III-E (Caregiv	/er)	\boxtimes	Local	
	III-C1 (Congregat	e Meal)	\boxtimes	CASA (State	Aging)	\boxtimes	Other	
	··· - ·· - ·· ·		, _	······································	May be M/		le	
Dro	ovider	This	is a privato	business matte				
	quirements:		DHHS.	Dusiness matte				
Ree	quirements.	SUA	บททอ.					

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Care giver Assistance I&A will be offered across the PSA-L to link the Caregiver to opportunities and services in their communities. The RD staff will provide individuals in the community in which the Caregiver lives. This is an ongoing service.



Definition: An interactive activity that conveys information to caregivers about available services, aging, or the aging network. It includes in-person interactive presentations, booth/exhibit at a fair, conference, or other public events. This service includes Public Education and Presentations. When the topic is Medicaid related, it may be MAC Eligible. See the Medicaid Administrative Claiming (MAC) section.										
Service Unit: Activity		Setting	:	Group	Sett	ing		Non-	Regi	istered Service
Eligibility: N/A										
Care Recipient				Ca	regiv	er (Clie	nt) De	etails:		
		Collect	Dem	ograp	hics			May be	e Ano	onymous
May collect demographics if		May Self-Direct this			irect this					
OAA eligible.		May do Assessi		•				May us	se Vo	oucher
Topic (if system a	Estimated Audience Size									
□ III-A (NSIP Raw Foo				III-D	(Heal	lth Pro)			Π	ADRC (State)
□ III-B (Supportive Ser					•	egiver)				Local
□ III-C1 (Congregate M			X		•	ate Ag	ing)		\boxtimes	Other
□ III-C2 (Home Deliver		eal)			•	ageme		ate)		
May be MAC Eligible										
		s a private DHHS.	e bus	siness	matt	er and	outsio	de the	scop	e of

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

This service will be the Care giver worker will attend Public education events and present while looking for caregivers and giving information to prospective caregivers. The presenter will be AOWN CSC (Caregiver Service Coordinator) to present at any booth, conference or public event that will help the Caregiver get information about services for them.

Service Narrative: 38. Caregiver Information Services

Definition:

A media activity that conveys information to caregivers about available services, aging, or the aging network. It is a one way mode of communication. Examples include: Facebook posts, TV Ads/PSAs, radio ads/PSAs, website hits, brochures, newspaper ads, press releases.

When counting brochures and other print media as Information Services, it should be counted when the cost is incurred (when the brochures are printed, when the newspaper ad is billed).

When the topic is Medicaid related, it may be MAC Eligible. See the Medicaid Administrative Claiming (MAC) section.

Service Unit: Activity		Setting:	Indirect Setting		Non-Registered Service	
Eligibility: N/A					S.C	
Care Recipient			Caregive	er (Client) D	etails:	
		Collect Der	nographics		May be An	onymous
May collect demographics if		Collect Elig	ibility		May Self-D Service	Pirect this
OAA eligible.		May do Ca Assessmer			May use V	oucher
Other Reporting Require	ement	S:				
 Topics (if system a 	allows))			5	
Estimated Audience	ce Size	Э				
Possible Funding Sourc	es:					
III-A (NSIP Raw Food	3)		III-D (Hea	lth Pro)		ADRC (State)
🔲 III-B (Supportive Serv	/ice)	\boxtimes	III-E (Care	egiver)	\boxtimes	Local
III-C1 (Congregate M	eal)	X	CASA (St	tate Aging)	\boxtimes	Other
III-C2 (Home Delivered)	ed Mea	al) 🗆	Care Man	agement (S	State)	
				May be MA	C Eligible	
Provider	J/A					
Requirements:	w//h				. <u></u>	

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Caregiver information services will be communicated by facebook, television, radio, flyers, newspaper, etc for information to caregivers about available services. Our brochures, flyers for Caregivers will be counted under this direct service when the cost is incurred.



Definition:						
A state ADRC Program whose primary purpose is to maintain information about human						
service resources in the community and to link people who need assistance with appr						
service providers and/or to supply descriptive information about the agencies or organ						
which offer services. The information and referral process involves establishing contact						
the individual, assessing the individual's long and short-term needs, identifying resources and where are provided to identified processing the individual to identified processing the individual to identify a second sec						
meet those needs, providing a referral to identified resources, and, where appropriate following up to ensure that the individual's needs have been met.						
Service Unit: Contact Setting: One-on-One Non-Registered	Service					
Eligibility: (Must be at least one of the below)	Cervice					
• 60 years or older • Individual with a Disability • Caregiver • Representa	tive					
Client Details:						
□ Collect ADLs ⊠ Client may be Anonymous						
□ Collect IADLs □ Client may Self-Direct this Ser	vice					
□ May Collect NRA Score □ Client may use Voucher						
Other Reporting Requirements: N/A						
Possible Funding Sources:						
□ III-A (NSIP Raw Food) □ III-D (Health Pro) ⊠ ADRC (State)					
□ III-B (Supportive Service) □ III-E (Caregiver) ⊠ Local						
□ III-C1 (Congregate Meal)						
□ III-C2 (Home Delivered Meal) □ Care Management (State)						
May be MAC Eligible						
Provider This is a private business matter and outside the scope of						
Requirements: SUA/DHHS.						

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

The ADRC will be provided by the AOWN as a direct service throughout the **PSA-L**. This program will direct/help the client find the service/services they need. The I & R process involves establishing contact with the individual assessing the individual's long and short-term needs, identifying resources to meet those needs, providing a referral to identified resources and where appropriate following up to ensure that the individual's needs have been met.

AOWN FY 2020-23

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A state ADRC Program service that assists an eligible individual in need of long-term care						
and his or her representatives to make informed choices about the services and settings						
which best meet his or her lo	ng-term care	needs and the	nat uses unifor	m data a	and information	
collection and encourages th						
eligible individual to live as in	dependently	as possible i	n the setting of	f his or h	er choice.	
Service Unit: Hour	Setting:	One-on-One)	Regist	tered Service	
Eligibility: Need Long Term	n Care AND (Must be at l	east one of th	e below)	
 60 years or older 	 Individua 	al with a Disa	bility	• Re	presentative	
Client Details:						
Collect ADLs			Client may be	Anonyn	nous	
Collect IADLs			Client may Se	elf-Direct	this Service	
May Collect NRA Score	9		Client may us	e Vouch	er	
Other Reporting Requirement	ents: See AD	RC services	demographic	informati	on.	
Possible Funding Sources						
□ III-A (NSIP Raw Food)		III-D (Healt	h Pro)	\boxtimes	ADRC (State)	
□ III-B (Supportive Service	e) 🗆	III-E (Careg	giver)	\boxtimes	Local	
III-C1 (Congregate Meal) 🛛	CASA (Sta	te Aging)	\mathbf{X}	Other	
III-C2 (Home Delivered I	Meal) 🗆	Care Mana	gement (State)		
⊠ May be MAC Eligible						
Provider A ba	ackground ch	eck is sugge	sted. This is a	private b	ousiness matter	
Requirements: and	outside the s	scope of SUA	/DHHS.			

Detailed description of how service is provided.

- Is it a subaward, contract, direct service?
- What counties are served this way?
- What is the same? What's different about the service?

Options Counseling will assists an eligible individual in need of long-term care and his/her representatives to informed choices about the services and settings which best meet his/her long term care needs and that uses uniform data and information collection to allow an eligible individual to live as independently as possible in the setting of his/her choice. This service is a direct service provided in **all counties of our PSA-L** the same way that it was done in the pilot project.

AOWN FY 2020-23

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Name of Applicant/Agency: _Aging Office of Western Nebraska _____

The Nebraska State Unit on Aging is requesting an Annual Plan & Budget for the Senior Volunteer Program for FY 2023. The Annual Plan should include response to the following questions:

- 1. Designated project director who is directly responsible to the sponsor for the management of the project. Mandy Fertig
- 2. List the Units of Service Composite (volunteer hours):

07/01/21 – 12/31/21 (Actual) 4277.30 01/01/22 – 06/30/22 (Projected) 4200 07/01/21 – 06/30/22 (Combined) 8277.30 07/01/22 – 06/30/23 (Projected) 8500.00

- 3. Describe how recruitment, assignment, supervision, and support of the senior volunteers is provided. What efforts are being made to recruit and assign persons from minority groups, people with disabilities, and hard-to-reach individuals? Word of mouth in our smaller communities.
- 4. Describe the assignments and activities volunteers are involved in. Transportation, phone check in's, meal prep/delivery, coffee/cards, / movies
- 5. What financial and in-kind support is provided to fulfill the project's local share commitment (equal to or greater than 10% of the grant amount? The local match is provided with County money for Mandy's wages and expenses. Our amount is greater than the 10% at \$4,995.
- 6. Outline how the senior volunteers are provided with not less than the minimum accident, personal liability, and excess auto liability insurance. Submit a Certificate of Insurance with this application. See attached AOWN provides the insurance for the volunteers.
- 7. Outline the background checks on senior volunteers being conducted currently. (Include background checks required in Program Instruction SUA-21-PI-07 dated 10/1/2020). We are running APS/CPS, NDEN, Sex offender, criminal, and traffic.
- 8. Describe the types of appropriate recognition of the senior volunteers and their activities. Site visits by Mandy to the individual Senior Centers. Eats with the volunteers and gives them each a small gift of appreciation as a small token of gratitude.
- 9. Provide personnel practices and service policies for senior volunteers, including grievance and appeal procedures for volunteers. AOWN Policy book
- 10. Provide information on how project records are maintained in accordance with accepted accounting principles and provide for accurate and timely preparation and submission of reports required by the State Unit on Aging. Each community has a person appointed to collect and tally the volunteers reports and calendars to tally the hours, then they send that to Director Mandy Fertig to validate the numbers and give to bookkeeping to enter Peer Place.
- Describe how necessary training is provided prior to the volunteers at the start of service and quarterly training thereafter. Initial training-for initial training the application, felony misdemeanor, CPS/APS forms

are given to the volunteer to fill out. The coordinator receives those and gets a copy of

AOWN Senior Volunteer

driver's license, and vehicle insurance card, gives them a copy of the AOWN grievance and HIPPA policy. After receiving all paperwork, the coordinator explains the volunteer liability insurance that AOWN provides on the volunteers. The coordinator matches the volunteer with the frail elderly person in the area. Once they decide on who they will volunteer with the go over the calendar and the date it must be turned into the coordinator monthly. They also explain the services offered to the frail elderly. Quarterly training-

- 12. Describe the arrangement of direct benefits (transportation, meals, physical examination, and insurance) provided to volunteers. A volunteer professional provides the physicals annually at each location. Transportation is worked out between the Volunteer and frail elderly. The Senior likes to offer to pay for the volunteer's lunch especially when they drive to a different location.
- 13. Provide assurance that appropriate liability insurance is maintained for owned, nonowned, or hired vehicles used in the project. See attached.
- 14. What is the realistic transportation plan for the project based on the lowest cost transportation modes? Person served and volunteer work this out together.
- 15. How is an annual appraisal of the volunteers' performance and annual review of volunteers' driver's record and liability insurance conducted? The person who is appointed to the coordinator for each site does an appraisal on each volunteer annually and Mandy goes to each site and goes through the files to make sure all information is on file on each volunteer.

A Service Narrative(s), Budget Form and Budget Narrative must be submitted along with this annual plan.

Site Name	Mark for Deletion	AAA
Banner County School	FALSE	AOWN
Bayard Senior Center	FALSE	AOWN
Bridgeport Senior Center (Prairie Winds Community Center)	FALSE	AOWN
Chappell Nutrition Site	FALSE	AOWN
Cheyenne County Community Center	FALSE	AOWN
City of Alliance Senior Center	FALSE	AOWN
Dawes County Senior Center	FALSE	AOWN
Friendship Senior Center	FALSE	AOWN
Gering Senior Center	FALSE	AOWN
Gordon Senior Center	FALSE	AOWN
Hay Springs Senior Center	FALSE	AOWN
Hemingford Nutrition Site (Treasured Grounds)	FALSE	AOWN
Lewellen Tiger Den	FALSE	AOWN
Mitchell Senior Center	FALSE	AOWN
Morrill Manor	FALSE	AOWN
Oshkosh Senior Center	FALSE	AOWN
Rushville Senior Center	FALSE	AOWN
Scottsbluff Coop Voucher	FALSE	AOWN
Senior Citizens Community Center	FALSE	AOWN
Sunshine Senior Center - Harrison	FALSE	AOWN

Site Type	Address	City	Zip Code	County	Phone Number
Meal Site ONLY	PO Box 5	Harrisburg	69345	Banner	(308) 436-5262
Multi-Program	511 Main	Bayard	69334	Morrill	(308) 586-1966
Multi-Program	424 N. Main	Bridgeport	69336	Morrill	(308) 262-1868
Multi-Program	245 Matlock	Chappell	69129	Deuel	(308) 874-2954
Multi-Program	627 Toledo Street	Sidney	69162	Cheyenne	(308) 254-4835
Multi-Program	212 Yellowstone	Alliance	69301	Box Butte	(308) 762-8774
Multi-Program	404 2nd Street	Crawford	69339	Dawes	(308) 665-1515
Multi-Program	107 South Oak	Kimball	69145	Kimball	(308) 235-4505
Multi-Program	2005 Depot	Gering	69341	Scotts Bluff	(308) 436-3233
Multi-Program	113 E 3rd	Gordon	69343	Sheridan	(308)282-2939
Multi-Program	125 N Main Street	Hay Springs	69437	Sheridan	(308) 638-4534
Meal Site ONLY	712 Box Butte Avenue	Hemingford	69348	Box Butte	(308) 487-3444
Multi-Program	504 West Hwy 26	Lewellen	69147	Garden	(308) 778-0102
Multi-Program	1257 Center Ave	Mitchell	69357	Scotts Bluff	(308) 623-1145
Multi-Program	343 West Charles Street	Morrill	69358	Scotts Bluff	(308) 247-3323
Multi-Program	303 Main Street	Oshkosh	69154	Garden	(308) 772-3400
Multi-Program	210 South Main Street	Rushville	69360	Sheridan	(308) 327-2061
Meal Site ONLY	Avenue B and S. Beltline	Scottsbluff	69361	Scotts Bluff	(308)632-2522
Multi-Program	251 Pine Street	Chadron	69337	Dawes	(308) 432-2734
Multi-Program	Highway 20	Harrison	69346	Sioux	(308) 668-2261

Open Hours	Site Manager/Center Director	E-Mail Address
M Tu W Th F 11:00 - 1:00	Sharon Lease	
M Tu W Th F 7:00 - 2:00	Diana Hagel	
M Tu W Th F 7:00 - 2:00	Michelle Daily	
M Tu W Th F 7:00 - 2:00	Kim Schultz	
M Tu W Th F 7:30 - 2:00	Judith Schaefer, Mike Namuth	
M Tu W Th F 7:00 - 2:00	Angie Flesnor, Shawna Brown	
M Tu W Th F 8:00 - 2:00	Judy Gortsema	
M Tu W Th F 7:00 - 1:00	Eileen Rowley	
M Tu W Th F 7:00 - 2:00	Bonnie Pelster	
M Tu W Th F 8:00 - 2:00	Janet Sasse	
M Tu W Th F 8:00 - 2:00	Peggy Tlustos	
M Tu W Th F 7:30 - 2:00	Peggy Hollinrake	
M Tu W Th F 10:00 - 2:00	Garnet Storer	
M Tu W Th F 7:30 - 2:00	Jessica Peterson	
M Tu W Th F 8:00 - 2:00	Shirley Swenson	
M Tu W Th F 6:00 - 1:00	Nicolette Bruesch	
M Tu W Th F 7:30 - 1:30	Judy Thomas	
M Tu W Th F Sa Su 9:00-1:00	Allysia/Eric	
M Tu W Th F 7:00 - 1:00	Sheila Motz	
M Tu W Th F 8:00 - 2:00	Donna Wickersham	

FALSE
FALSE

Services Offered

Congregate Meals

Congregate Meals;#Home Delivered Meals;#Chore;#Material Aid;#Health Programs;#Homemaker;#In Congregate Meals;#Home Delivered Meals;#Chore;#Health Programs;#Homemaker;#Information & A Congregate Meals;#Home Delivered Meals;#Chore;#Health Programs;#Homemaker;#Information & A Congregate Meals;#Home Delivered Meals;#Chore;#Health Programs;#Homemaker;#Information & A

Congregate Meals;#Home Delivered Meals;#Information & Assistance;#Volunteer Opportunities

Congregate Meals;#Home Delivered Meals;#Chore;#Information & Assistance;#Nutrition Education;#N Congregate Meals;#Home Delivered Meals;#Material Aid;#Material Aid;#Information & Assistance;#N Congregate Meals;#Home Delivered Meals;#Material Aid;#Health Programs;#Information & Assistance Congregate Meals;#Home Delivered Meals;#Health Programs;#Information & Assistance;#Nutrition Education Congregate Meals;#Home Delivered Meals;#Health Programs;#Information & Assistance;#Nutrition Education Congregate Meals;#Home Delivered Meals;#Health Programs;#Information & Assistance;#Nutrition Education

Congregate Meals;#Home Delivered Meals;#Caregiver Services;#Chore;#Material Aid;#Health Progran Congregate Meals;#Home Delivered Meals;#Material Aid;#Health Programs;#Information & Assistance

Extra Notes	COVID-19	Status	
	Open with	Limited	Services
formation & Ass	i Open with	Limited	Services
formation & Assi	i Open with	Limited	Services
formation & Ass	i Open with	Limited	Services
ance;#Nutrition	Open with	Limited	Services
formation & Ass	i Open with	Limited	Services
omemaker;#Info	Open with	Limited	Services
formation & Ass	i Open with	Limited	Services
on & Assistance;	Open with	Limited	Services
ssistance;#Nutri	Open with	Limited	Services
ssistance;#Nutri	Open with	Limited	Services
	Open with	Limited	Services
	Open (No	Limitatic	ons)
Volunteer Oppor	Open with	Limited	Services
utrition Educatio	Open with	Limited	Services
e;#Volunteer Op	Open with	Limited	Services
ducation;#Volunt	Open with	Limited	Services
	Open with	Limited	Services
ns;#Homemaker	;Open with	Limited	Services
e;#Nutrition Edu	Open with	Limited	Services

COVID-19 Limited Services	COVID-19 Hours
Congregate Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	
Congregate Meals;#Home Delivered Meals;#Social Activities	
Home Delivered Meals;#To Go Meals	
Congregate Meals	
Home Delivered Meals;#To Go Meals	
Home Delivered Meals;#To Go Meals	

Monitoring Agency	Funding Structure	Uses III-C1 or III-C2 funding?
AOWN	Contracted	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AOWN	Contracted	TRUE
AOWN	Contracted	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	Contracted	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE
AAA Employees (Direct Service)	AAA Owned/Staffed	TRUE

Funding Type

SUA-overseen funds;#Other funds SUA-overseen funds SUA-overseen funds;#Other funds SUA-overseen funds SUA-overseen funds;#Other funds

Served Client Summary

AOWN 07/01/2021 and 12/31/2021 Report Run Date: 02/01/2022

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State Service Type Summary

		Total Unduplicated	Total Duplicated
State Service Type	Total Units	Clients	Clients
Care Management	1,353.50	101	515
Caregiver Assistance: Information & Assistance	220.00	0	0
Caregiver Information Services	120.00	0	0
Caregiver Outreach	36.00	0	0
Caregiver Respite	168.00	2	2
Caregiver Supplemental Services	552.00	99	543
Caregiver Training	1.00	3	3
Chore	2,052.90	99	349
Congregate Meals	28,744.00	796	3,017
Counseling	1.25	2	2
COVID19 Consumables	94.00	94	94
COVID19 To Go Meal	1,423.00	80	189
COVID19 Well Check	40.00	40	40
Home Delivered Meals	43,710.00	783	2,991
Homemaker	1,747.00	86	369
HP/DP (Evidence-Based)	51.00	5	28
HP/DP (Non Evidence-Based)	106.00	0	0
Information & Assistance	1,945.00	0	0
Information & Referral	400.00	232	368
Information Services	7.00	2,921	4,684

State Service Type Summary

		Total	Total
		Unduplicated	Duplicated
State Service Type	Total Units	Clients	Clients
Legal Assistance	246.90	0	0
Material Distribution	46.00	30	33
Nutrition Education	257.00	. 0	0
Options Counseling	41.75	25	37
Outreach	38.00	92	92
Senior Center Hours	12,446.00	0	0
Senior Volunteer Program	4,277.30	0	0
Social Activities	2,678.25	0	0
Telephone & Visiting	59.00	8	25
Volunteer Program	3,423.30	0	0

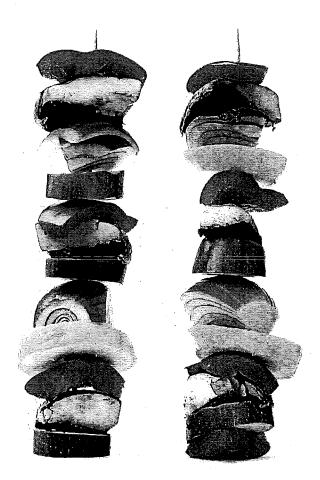
Eat Right

Food, Nutrition and Health Tips from the Academy of Nutrition and Dietetics

20 Ways to Enjoy More Fruits and Vegetables

Building a healthy plate is easy when you make half your plate fruits and vegetables. It's also a great way to add color, flavor and texture plus vitamins, minerals and fiber. All this is packed in fruits and vegetables that are low in calories and fat. Make 2 cups of fruit and 2 ¹/₂ cups of vegetables your daily goal. Try the following tips to enjoy more fruits and vegetables every day.

- 1. Variety abounds when using vegetables as pizza topping. Try broccoli, spinach, green peppers, tomatoes, mushrooms and zucchini.
- 2. Mix up a breakfast smoothie made with low-fat milk, frozen strawberries and a banana.
- 3. Make a veggie wrap with roasted vegetables and low-fat cheese rolled in a whole-wheat tortilla.
- **4.** Try crunchy vegetables instead of chips with your favorite low-fat salad dressing for dipping.
- **5.** Grill colorful vegetable kabobs packed with tomatoes, green and red peppers, mushrooms and onions.
- **6.** Add color to salads with baby carrots, grape tomatoes, spinach leaves or mandarin oranges.*
- 7. Keep cut vegetables handy for mid-afternoon snacks, side dishes, lunch box additions or a quick nibble while waiting for dinner. Ready-to-eat favorites: red, green or yellow peppers, broccoli or cauliflower florets, carrots, celery sticks, cucumbers, snap peas or whole radishes.



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- 8. Place colorful fruit where everyone can easily grab something for a snack-on-therun. Keep a bowl of fresh, just ripe whole fruit in the center of your kitchen or dining table.
- **9.** Get saucy with fruit. Puree apples, berries, peaches or pears in a blender for a thick, sweet sauce on grilled or broiled seafood or poultry, or on pancakes, French toast or waffles.
- **10.** Stuff an omelet with vegetables. Turn any omelet into a hearty meal with broccoli, squash, carrots, peppers, tomatoes or onions with low-fat sharp cheddar cheese.
- **11.** "Sandwich" in fruits and vegetables. Add pizzazz to sandwiches with sliced pineapple, apple, peppers, cucumber and tomato as fillings.
- **12.** Wake up to fruit. Make a habit of adding fruit to your morning oatmeal, ready-to-eat cereal, yogurt or toaster waffle.
- **13.** Top a baked potato with beans and salsa or broccoli and low-fat cheese.
- **14.** Microwave a cup of vegetable soup as a snack or with a sandwich for lunch.
- **15.** Add grated, shredded or chopped vegetables such as zucchini, spinach and carrots to lasagna, meat loaf, mashed potatoes, pasta sauce and rice dishes.
- **16.** Make fruit your dessert: Slice a banana lengthwise and top with a scoop of low-fat frozen yogurt. Sprinkle with a tablespoon of chopped nuts.

- **17.** Stock your freezer with frozen vegetables to steam or stir-fry for a quick side dish.
- 18. Make your main dish a salad of dark, leafy greens and other colorful vegetables. Add chickpeas or edamame (fresh soybeans). Top with low-fat dressing.*
- **19.** Fruit on the grill: Make kabobs with pineapple, peaches and banana. Grill on low heat until fruit is hot and slightly golden.
- **20.** Dip: Whole wheat pita wedges in hummus, baked tortilla chips in salsa, strawberries or apple slices in low-fat yogurt, or graham crackers in applesauce.

Authored by Academy of Nutrition and Dietetics staff registered dietitian nutritionists.

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Eat Right

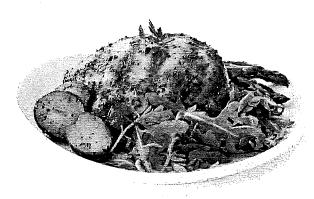
Food, Nutrition and Health Tips from the Academy of Nutrition and Dietetics



Eating Right for Older Adults

Eating right doesn't have to be complicated. Before a meal, think about what foods you are going to eat. Choose foods that provide the nutrients you need. Build a healthy plate with foods such as vegetables, fruits, whole grains, low-fat dairy and lean protein foods.

Consider the following tips to help you get started on your way to eating right.



Make half your plate fruits and vegetables.

Eat a variety of different colored vegetables, including dark-green, red and orange. Beans, peas, and lentils are also good choices. Fresh, frozen and canned vegetables can all be healthful options. Look for "reduced sodium" or "no-salt-added" on the labels.

Add fruit to meals and snacks. Choose fruits that are dried, frozen or canned in water or 100% juice, as well as fresh fruits.

Make at least half your grains whole.

Choose breads, cereals, crackers, and noodles made with 100% whole grains. Whole grain corn tortillas, brown rice, bulgur, millet, amaranth and oats all count as whole grains, too. Also, look for fiber-rich cereals to help stay regular and cereals that are fortified with vitamin B12.

Switch to fat-free or low-fat milk, yogurt and cheese.

Older adults need more calcium and vitamin D to help keep bones healthy. Include three servings of fat-free or low-fat milk, yogurt or cheese each day. If you are lactose intolerant, try lactose-free milk or a calcium-fortified soy beverage.

Vary your protein choices.

Eat a variety of foods from the protein food group each week, such as seafood, nuts, beans, peas, and lentils, as well as lean meat, poultry and eggs. Spread your protein intake throughout the day by including a lean source with meals and snacks. Protein foods are also a source of vitamin B12, which is a nutrient that decreases in absorption as we age or due to some medications.

Limit sodium, saturated fat and added sugars.

Look out for salt, or sodium, in foods you eat. Compare sodium in the foods you buy and choose those with lower numbers. Add spices or herbs to season food without adding salt.

Make major sources of saturated fats occasional choices, not every day foods. Examples of these include desserts, fried foods, pizza, and processed meats like sausages and hot dogs .

Switch from solid fats to oils when preparing foods.

Select fruit for dessert more often in place of desserts with added sugars.

Stay Well Hydrated

Drink plenty of fluid throughout the day. Choose unsweetened beverages, like water or milk, in place of sugary drinks.

Enjoy your food but be mindful of portion sizes.

Most older adults need fewer calories than in younger years. Avoid oversized portions. Try using smaller plates, bowls and glasses.

Cook more often at home, where you are in control of what's in your food.

When eating out, look for healthier menu options. Choose dishes that include vegetables, fruits and whole grains, along with a lean protein food. When portions are large, share a meal or take half home for later.

Be physically active your way.

Pick activities that you like and start by doing what you can. Every bit adds up and health benefits increase as you spend more time being active.

If you are currently inactive, check with your doctor concerning increased physical activity.

Consult a registered dietitian nutritionist if you have special dietary needs. A registered dietitian nutritionist can create a customized eating plan for you.

Nebraska Department of Health and Human Services

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Contract/Subaward Information			
Order Number: 13100	CFDA Number: 93.C	44	
Prepared By: (hery) Brunz	Date: 93.C	Daa	
Determination of Subrecipient and Contractor			
 (a) A subrecipient is a state or local government, or federal awards received from a pass-through erecipient makes a subaward to provide public har federal law. (b) A contractor is a dealer, distributor, merchant or necessary for conducting a federal program. Gwhen the recipient buys goods or services for it 	entity to carry out a federal program. nealth assistance or achieve a public or other seller providing goods and se senerally, a primary recipient uses a	Generally, a p purpose auth ervices that ar	rimai orize e
Sub-recipient Checklist			
Determines who is eligible to receive what fede	eral finance assistance?	⊡ Yes	
 Has its performance measured against whethe program are met? 	er the objectives of the federal	☐ Yes	
Has responsibility for programmatic decision m	naking?	⊡r¥es	
 Has responsibility for adherence to compliance requirements applicable to the federal program? 			
 Uses the federal funds to carry out a program of the entity as compared to providing goods or services for a program of the pass-through entity? 			
Subject to Single Audit under 2 CFR 200?		⊡rYes	
Contractor Checklist			
Provides goods or services within normal busin	ness operations?	[]Yes	Ľ
Provides similar goods or services to many diff	ferent purchasers?	🗌 Yes	E
Operates in a competitive environment?		🗌 Yes	Ľ
 Provides goods or services that are ancillary to program? 	o the operation of the federal	Ly Yes	Ľ
Is not subject to the compliance requirements	of the federal program?	Yes	
Use of judgment			
In making the determination of whether a subrecipient or relationship is more important than the form of the agree present, and judgment should be used in determining w cases, it may be difficult to determine whether the relation contractor. The federal cognizant agency for audit, the of may be of assistance in making those determinations.	ement. It is not expected that all of th rhether an entity is a subrecipient or o onship with the entity is that of a sub	e characterist contractor. In s recipient or of	ics w some a
Determination			
Subrecipient/Contractor Name: A. A. A. A. M. D. A.	Norder Number: 13700		
Signature:	Date of Signature: Maich L	_	_

Subrecipient vs. Contractor checklist 2/2015

STANDARD LEGAL SERVICES PROVIDER CONTRACT FY 2023

This contract is made and entered into this 1st day of July 2022 by and between the Aging Office of Western Nebraska (AOWN) and Legal Aid of Nebraska located at 209 S. 19th St. Omaha, NE 68102 (hereinafter referred to as "Contractor").

I. GENERAL TERMS

A. Provision of Service:

- a. Legal Assistance provision of legal advice/ counseling, brief service, and representation by an attorney.
- b. Legal Education provision of education on issues of concern to older individuals.
- B. Eligible individual/client: A person 60 years of age or older and in greatest economic or social need within the AOWN service area.
- C. Service area: Sioux, Dawes, Sheridan, Box Butte, Scott Bluffs, Morrill, Garden, Banner, Kimball, Cheyenne, and Deuel Counties.
- D. Contract Dates: July 1, 2022 June 30, 2023
- E. Contract amount: The maximum amount payable under this contract is \$16,500 subject to actual expenses and availability.

AOWN and the Contractor therefore enter into the following:

II. SCOPE OF SERVICE

- A. This contract provides for a legal assistance program (and includes legal education services).
- B. Services will be delivered in the following designated counties:

Sioux, Dawes, Sheridan, Box Butte, Scott Bluffs, Morrill, Garden, Banner, Kimball, Cheyenne, and Deuel Counties

- C. The Contractor will give priority to legal assistance related to income, health care, long-term care, nutrition, housing, utilities, protective services, defense of guardianship, abuse and neglect, and age discrimination. (As stated in the Older Americans Act).
- D. The Contractor will give priority for legal assistance services to those older individuals who are: rural, in greatest economic or social need, severely disabled, limited in English proficiency, suffering from Alzheimer's disease or related disorders, at risk of

institutionalization, at risk of homelessness or at risk of or under guardianship. (Older Americans Act target groups).

E. All legal services provided will be delivered in a manner which conforms to Legal Services Statewide Standards of the Nebraska Department of Health and Human Services, State Unit on Aging.

III. CONTRACTOR DUTIES

- **A.** Provide clients in greatest social and economic need legal assistance, legal advice, counseling, and representation, in the priority legal issue areas outlined in this contract.
- **B.** Provide targeting and outreach to identify older individuals eligible for assistance under this contract with special emphasis on individuals who are: rural, in greatest economic or social need, severely disabled, limited in English proficiency, suffering from Alzheimer's disease or related disorders, at risk of institutionalization, at risk of homelessness or at risk of or under guardianship. The outreach will not only identify but will inform these older individuals and their caregivers of the availability of legal assistance under this contract.

C. Provide legal services in the following descending order of priority:

- a. Protective Services, including but not limited to abuse, prevention, financial exploitation, defense of guardianship and conservatorship proceedings, durable powers of attorney, and nursing home rights.
- b. Public benefits, including but not limited to social security, veterans' benefits, food stamps, Medicaid (except spousal impoverishment), supplemental security income, and Medicare.
- c. Housing and essential services, including but not limited to tenant rights, utilities, and public housing.
- d. Health care, including patient rights, health care powers of attorney, and living wills.
- e. Debt collection when there is a meritorious defense, when a repayment agreement is possible, or when assets are subject to attachment or garnishment.
- f. Consumer fraud,
- g. Spousal impoverishment.
- h. Dissolution of marriage, where income is affected.
- i. Wills.
- **D.** Means testing shall not be used for providing services under this contract. Services shall not be denied to older individuals who do not contribute to the cost of the service.

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- **E.** Not subcontract any interest or obligation arising under this contract without written agreement of AOWN.
- **F.** Demonstrate to AWON the capacity to provide legal assistance in the principal language spoken by clients in areas where a significant number of clients do not speak English as their principal language.
- **G.** Coordinate services with AOWN staff on programs including but not limited to Long Term Care Ombudsman, Senior Medicare Patrol, Caregiver, Nutrition and Medicaid Waiver in developing and utilizing a procedure for case acceptance and referrals.
- **H.** Submit programmatic and fiscal reports to the AOWN as per an established schedule including the quarterly and annual reports.
- I. Provide community education services to include, speaking engagements, preparation of bulletins and inclusion of articles in the Contractor and AOWN newsletters.
- **J.** Abide by the <u>Nebraska Rules of Professional Conduct</u> adopted by the Supreme Court of Nebraska to regulate the practice of law.
- **K.** Develop and follow a protocol for referral of fee generating cases by referring the client to the Nebraska State Bar, or the Omaha Bar Association.
- L. Work with AOWN to develop a program policy on conflict of interest.
- **M.** Obtain and keep in force a commercial general liability insurance as well as a professional liability insurance policy.
- N. Attend at least one training annually relevant to the Title IIIB contract.
- **O.** Work with AOWN to develop and utilize a method of surveying client satisfaction without breaching client confidentiality.
- **P.** Work with AOWN to develop and utilize a plan for coordination of services with the legal services provider.
- Q. Accept referrals generated by the AAA from the Legal Risk Detector software.

IV. AOWN Duties

A. Reimburse the Contractor for services provided under this contract.

B. Provide the Contractor with forms for reporting units of service and expenditures of services provided under this contract.

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- C. Ensure that the attorneys, paralegals, and other non-lawyers involved in providing Title IIIB legal assistance under this contract can demonstrate their expertise in the priority issue areas necessary to provide effective administrative and judicial representation to older persons in social or economic need.
- D. Work with the Contractor to assure that all paralegals/legal assistants who provide client services are supervised directly by an attorney, and that all paralegals/legal assistants adhere to the <u>Code of Ethics and Professional Responsibility of the National Association of Legal Assistants, Inc.</u>
- E. Work with the Contractor to develop local program plans annually for reaching the target populations and addressing the priority issue areas.
- F. Provide to the Contractor copies of written monitoring reports, monitoring checklists and onsite assessment reports pursuant to services under this contract.
- G. AOWN shall not require the Contractor to reveal any information that is protected by attorney client privilege.
- H. AOWN shall indemnify and hold harmless Contractor for claims arising by reason of any act or omission of AOWN under this contract.
- I. Utilize the Legal Risk Detector software to identify older Nebraskans potentially needing legal services.

V. TERMINATION OR SUSPENSION

- A. This contract is contingent upon the availability of funds. In the event funds for this service are not available to AOWN, AOWN may terminate the contract by written notice of 60 working days and no further services or payment for services shall be rendered.
- B. If either the Contractor or AOWN abandons, non-performs, or before completing, discontinues services; or if the commencement or timely completion of the service by either party is rendered improbably, infeasible or illegal, the other party may, by written notice of 30 days, terminate or suspend any or all of this obligation under this contract until such time as the events or conditions resulting in such suspension has ceased or been corrected.
- C. Either party may terminate this contract by providing 60 days written notice of the termination to the other party.

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IN WITNESS THEREOF, AOWN and Contractor, by and through their authorized officers, have duly executed this contract.

FOR Aging Office of Western Nebraska

un Z Cheryl Brunz 2022 Nrch J DATE

FOR Legal Aid of Nebraska

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Milo Mumgaard

March 7, 2022 DATE Aging Office of Western Nebraska

ADVISORY REVIEW STATEMENT

FY 2023

- 1. This review was made at the Advisory Committee meeting on March 7,2022
- 2. The Advisory Committee for the Aging Office of Western Nebraska has reviewed the Area Budget and Area Plan Update for this Area Agency on Aging and has the following attached comments.

Attach other comments on separate pages(s) as needed.

The Advisory Council of the Aging Office of Western Nebraska met on March 7,2022, reviewed, discussed and unanimously approved the submission of this FY 23 Annual Plan of Operation. Throughout FY 22, the Advisory Council has been providing input regarding the services provided by the AOWN. The Advisory Council feels that this plan maintains the same level of service delivery for the elderly of the Panhandle of Nebraska as funding will allow. The Advisory Council would further like to commend the staff of the AOWN for their continued commitment in serving the elderly citizens of the Panhandle of Nebraska.

3. Specify groups and/or agencies which have been involved in the update of this plan.

Attach additional page(s) as needed.

11 County Governments, City Governments, Senior Center Organizations, Connect America Lifeline, Sidney Regional Medical Center, Banner County School, Lewellen Tiger Den, Hemingford Treasured Grounds, Panhandle Partnership, Panhandle Co-op and Inter-agencies.

Aging Office of Western Nebraska Advisory Committee recommends that the DHHS State Unit on Aging approve the FY 2023 Area Budget and Plan update.

 \square YES NO

Signed:

Jucelle (ovper [name, title Advisory Chair]

Date:

March 1, 2022



Good Life. Great Mission.

DEPT. OF HEALTH AND HUMAN SERVICES

This form should be completed if the AAA is:

- 1) Using a non-traditional/irregular funding source (e.g. using III-C1 to pay for Home Delivered Meals).
- 2) Providing a new COVID-19 service (e.g. Well Check calls).
- 3) Or both 1 & 2.

Complete all bolded fields for a New Service.

Complete all bolded & underlined fields for a New Funding Source.

<u>Date</u> : 3/16/2020		Area Agency: Aging Office of WStern Nebraska
New Service: 🛛 <u>Ne</u>	ew Funding Source:	Service Name: COVID19 TGM (NSIP & Not NSIP)
Service Units: Mea		Registered Service: Yes
Client May Self Dire	ect Service: No	Client May Use Voucher: Yes
Eligibility:	Other	
*If other please explain:	Any current or new client that is OAA eli	ligible. The client is unable to receive a Congregate Meal at

a Senior Center due to COVID-19.

PeerPlace Program Assignment:

	⊠Congregate Meals	□Information & Assistance	Personal Care
□Adult Day Care	□Contact and Support	□Internal Administration	□PERS
□Assisted Transportation	□ Counseling	□Legal Assistance	Self-Directed Care
□Caregiver Services	□Health Promotion	□Nutrition Counseling	□ Transportation
□Case Management	□Home Delivered Meals	□Nutrition Education	□Volunteer Management
□Chore	□Homemaker	□Other Services	Service Hub
			□ All Modules/Best Practices

Possible Funding Sources (Select all that apply):

□III-A(NSIP)	□III-B		I∭-C2	□III-D	ΠΙΙ-Ε	X ICASA
		□FFCRA-CMC2	□FFCRA-HDC2			
	□CARES-B	CARES-C1	CARES-C2		CARES-E	CARES-ADRC

Service Definition:

Also Known As: Curbside, Pickup, Grab & Go, Drive Thru, or To Go Meals. A meal that is distributed instead of a Congregate Meal during the COVID-19 pandemic. During the Major Disaster Declaration, meals do not need to meet DRI (Dietary Reference Intake). Meals should be as nutritious as possible. Meals must meet daily calorie minimums (534 calories). If III-A (NSIP) Funds are used, NSIP guidelines must be followed. Clients are not required to pay retail price.

	SUA Actions
Review New COVID-19 Service Form	\square Track New COVID-19 Service as a new column within budget worksheet
Request New COVID-19 in PeerPlace	Confirm New COVID-19 Service to AAA